

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Silk Road Logistics Holdings Limited

絲路物流控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 988)

RESULTS OF THE SCHEME MEETING

References are made to the announcements of Silk Road Logistics Holdings Limited (the “**Company**”) dated 7 November 2023, 28 November 2023 and 29 December 2023 in relation to, inter alia, the Scheme (the “**Announcements**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that the Scheme and the formation of a committee of the Scheme Creditors pursuant to the terms of the Scheme were approved by the requisite statutory majorities of the Scheme Creditors at the Scheme Meeting held on 25 January 2024.

The Company will proceed to seek the approval and sanction of the Court in respect of the Scheme. The hearing for sanctioning the Scheme is scheduled to be held on 7 March 2024. The Company will make further announcement(s) in respect of the proposed restructuring of the Company and the results of the sanction hearing as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Tuesday, 24 May 2022. Pending fulfilment of the Resumption Guidance, trading in the shares of the Company on the Stock Exchange will remain suspended until further notice.

The implementation of the Scheme is subject to the fulfilment of certain conditions. Accordingly, the Scheme may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company. Shareholders and potential investors should exercise caution when dealing in the Shares of the Company.

By order of the Board
Silk Road Logistics Holdings Limited
Cheung Ngai Lam
Executive Director

Hong Kong, 25 January 2024

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Cheung Ngai Lam, Mr. Chung Wai Man and Mr. Lam Tin Faat; one non-executive Director, namely Mr. Ouyang Nong; and three independent non-executive Directors, namely Mr. Wu Zhao, Ms. Ang Mei Lee Mary and Mr. Chu Kin Wang Peleus.