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Moody Technology Holdings Limited **滿地科技股份有限公司**

(Incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)

(Stock Code: 1400)

(Provisional Liquidators Appointed)

(For Restructuring Purposes)

UPDATE ON THE CREDITORS' SCHEME

References are made to the announcements of Moody Technology Holdings Limited (the “**Company**”) dated 11 November 2020, 11 April 2022, 18 May 2022, 9 June 2022, 28 June 2022, 5 September 2022, 4 January 2023, 28 August 2023 and 30 August 2023 and the circular of the Company dated 21 July 2022 (the “**Circular**”) in relation to, inter alia, the Scheme. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

On 25 January 2024, the Hong Kong Court had made an order in modifying the Scheme with the following effect:

- (i) the identity of the Scheme Administrators be changed from Mr. Tang Chung Wah (Alan) and Mr. Kan Lap Kee (Terry) of SHINEWING Specialist Advisory Services Limited to Mr. Lai Wing Lun and Mr. Osman Mohammed Arab of Acclime Advisory Services Limited (the “**New Scheme Administrators**”); and
- (ii) the New Scheme Administrators will continue to complete all the outstanding procedures of the Scheme of arrangements as mentioned in the Scheme documents.

Upon the completion of the above process by the New Scheme Administrators, the Company will take necessary procedures to apply to discharge the joint and several provisional liquidators of the Company and dismiss the Petition in the Bermuda Court such that the Scheme Shares will be eligible for trading on CCASS.

Further announcement will be made as and when appropriate.

Shareholders and potential investors of the Company should exercise caution when they deal or contemplate dealing in the Company's shares or other securities of the Company.

By Order of the Board
Moody Technology Holdings Limited
(Provisional Liquidators Appointed)
(For Restructuring Purposes)
Li Wanyuan
Chairman and Executive Director

Hong Kong, 25 January 2024

As of the date of this announcement, the executive Directors are Mr. Li Wanyuan, Mr. Liu Junting and Ms. Lin Yuxi; and the independent non-executive Directors are Mr. Chow Yun Cheung, Mr. Lin Yugang and Mr. Li Gang.