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**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION**

Cause No. FSD 413 of 2023 (JAJ)

IN THE MATTER OF SECTION 86 OF THE COMPANIES ACT (2023 REVISION) (AS REVISED)

AND IN THE MATTER OF ORDER 102 OF THE GRAND COURT RULES 1995 (AS REVISED)

AND IN THE MATTER OF SINOSOFT TECHNOLOGY GROUP LIMITED 中國擎天軟件科技集團有限公司

NOTICE OF COURT MEETING

NOTICE IS HEREBY GIVEN that, by an order dated 24 January 2024 (the “**Order**”) made in the above matter, the Grand Court of the Cayman Islands (the “**Grand Court**”) has directed a meeting (the “**Court Meeting**”) to be convened of the Scheme Shareholders (as defined in the Scheme Document (as defined further below)) for the purpose of considering and, if thought fit, approving a scheme of arrangement (with or without modifications) (the “**Scheme**”) proposed to be made between Sinosoft Technology Group Limited 中國擎天軟件科技集團有限公司 (the “**Company**”) and the Scheme Shareholders and that the Court Meeting will be held at 9:00 a.m. (Hong Kong time) on Monday, 19 February 2024 at 5/F, United Centre, 95 Queensway, Hong Kong at which all Scheme Shareholders are invited to attend.

A copy of the Scheme and a copy of an explanatory memorandum explaining the effect of the Scheme are incorporated in the composite scheme document (the “**Scheme Document**”) of which this notice forms part. A copy of the Scheme Document may also be obtained by Scheme Shareholders from the Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong during usual business hours.

Scheme Shareholders may vote in person at the Court Meeting or they may appoint another person (who must be an individual), whether a member of the Company or not, to attend, speak and vote in their stead. Any Scheme Shareholder who is the holder of two or more Scheme Shares (as defined in the Scheme Document) may appoint more than one proxy to represent him/her. If more than one proxy is appointed, the number of Scheme Shares in respect of which each such proxy is so appointed must be specified in the relevant form of proxy. A **pink** form of proxy for use at the Court Meeting (or any adjournment thereof) is enclosed with the Scheme Document. Completion and return of the **pink** form of proxy will not prevent a Scheme Shareholder from attending and voting in person at the Court Meeting (or any adjournment thereof), if he/she so wishes and in such event, the **pink** form of proxy submitted shall be revoked by operation of law.

In the case of joint registered holders of a Scheme Share, any one of such joint holders may vote at the Court Meeting, either in person or by proxy, in respect of such Scheme Share as if he/she was solely entitled thereto. However, if more than one of such joint holders be present at the Court Meeting, the vote of the senior holder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s) and for this purpose, seniority will be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

In order to be effective, the pink forms of proxy together with the power of attorney or other authority (if any) under which it is signed or a certified copy thereof must be deposited at the Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 9:00 a.m. on Saturday, 17 February 2024. Alternatively, the pink forms of proxy must be handed to the chairman of the Court Meeting at the commencement of the Court Meeting if not so deposited.

By the Order, the Grand Court has appointed any one of the independent non-executive directors of the Company, as agreed between them, or any other officer of the Company in attendance at the Court Meeting to act as the chairman of the Court Meeting and has directed the chairman of the Court Meeting to report the results of the Court Meeting to the Grand Court.

The Scheme will be subject to the subsequent sanction by the Grand Court.

On behalf of the board of directors of
Sinsoft Technology Group Limited
中國擎天軟件科技集團有限公司
Ms. Xin Yingmei
Director

Hong Kong, 26 January 2024

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Notes:

- (1) Voting at the Court Meeting will be taken by poll as required under the Rules Governing the Listing of Securities on

The Stock Exchange of Hong Kong Limited and The Hong Kong Code on Takeovers and Mergers.

- (2) The register of members of the Company will be closed from Wednesday, 14 February 2024 to Monday, 19 February 2024 (both days inclusive) and during such period no transfer of shares will be registered. In order to be entitled to attend and vote at the Court Meeting, all transfer documents accompanied by the relevant share certificates must be lodged with the Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Friday, 9 February 2024.

As at the date of this announcement, the executive directors of the Company are Ms. Xin Yingmei and Mr. Su Hui, the non-executive director of the Company is Mr. Ren Geng, and the independent non-executive directors of the Company are Mr. Chan Choo Tee, Mr. Li Dong and Mr. Zong Ping.