

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by China Industrial Securities International Financial Group Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

HK\$3,000,000,000 Uncommitted Bank Facilities

On 26 January 2024, the Company as borrower entered into a facility letter (the “**Facility Letter**”) with a bank as lender (the “**Lender**”), pursuant to which the Lender has agreed to make available uncommitted bank facilities in an aggregate amount of up to HK\$3,000,000,000 to the Company. Subject to the Lender’s review from time to time, the maturity of the Facility Letter shall be 12 months from the acceptance date of the Facility Letter by the Company.

As a condition of the Facility Letter, it shall be an event of default if Industrial Securities Co., Ltd.* (興業證券股份有限公司) (“**Industrial Securities**”), the controlling shareholder of the Company ceases to own and maintain (directly or indirectly) at least 51% of the issued share capital of the Company.

As at the date of this announcement, China Industrial Securities is indirectly interested in 2,254,591,644 shares of the Company, representing approximately 56.36% of the issued share capital of the Company.

The Company will make continuing disclosure in its subsequent interim and annual reports pursuant to the requirements of Rule 13.21 of the Listing Rules so long as the abovementioned obligations continue to exist.

By Order of the Board
China Industrial Securities International Financial Group Limited
Hu Pingsheng
Chairman

Hong Kong, 26 January 2024

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Hu Pingsheng (Chairman), one executive Director, namely Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.

** For identification purpose only*