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CNBM

China National Building Material Company Limited*

中國建 材 股 份 有 限 公 司

(a joint stock limited company incorporated in the People's Republic of China with limited liability of its members)

(Stock Code: 3323)

**VOLUNTARY ANNOUNCEMENT
RESULTS FORECAST OF TIANSHAN CEMENT FOR
THE TWELVE MONTHS ENDED 31 DECEMBER 2023
PUBLISHED PURSUANT TO REGULATIONS OF
THE SHENZHEN STOCK EXCHANGE**

This announcement is made by China National Building Material Company Limited* (the “**Company**”) on a voluntary basis. The issue of the Tianshan Cement Announcement (as defined below) containing the Tianshan Cement Results Forecast (as defined below) is only published pursuant to the relevant regulations of the Shenzhen Stock Exchange.

Reference is made to the announcement of Xinjiang Tianshan Cement Co., Ltd.* (新疆天山水泥股份有限公司) (a subsidiary of the Company and the A shares of which are listed and traded on the Shenzhen Stock Exchange (stock code: 000877), “**Tianshan Cement**”) dated 26 January 2024 (the “**Tianshan Cement Announcement**”) in relation to the results forecast attributable to the shareholders of Tianshan Cement for the 12 months ended 31 December 2023 (the “**Reporting Period**”) (the “**Tianshan Cement Results Forecast**”) (available at <http://www.cninfo.com.cn> for details and for reference only).

RESULTS FORECAST OF TIANSHAN CEMENT FOR THE 12 MONTHS ENDED 31 DECEMBER 2023

1. Tianshan Cement Results Forecast

The relevant period of the Tianshan Cement Results Forecast: 1 January 2023 to 31 December 2023

The Tianshan Cement Results Forecast: Decrease compared with the corresponding period of last year

Currency: RMB

Item	For the Reporting Period	For the same period of last year
Net profit attributable to shareholders of Tianshan Cement	Profit: 1,600.00 million to 2,080.00 million Decrease as compared with the same period of last year: 64.78% to 54.21%	Profit: 4,542.2405 million
Net profit after deducting non-recurring gains or losses	Profit: 500.00 million to 1,000.00 million Decrease as compared with the same period of last year: 81.51% to 63.03%	Profit: 2,704.7953 million
Basic earnings per share (<i>RMB/Share</i>)	Profit: 0.1847 to 0.2401	Profit: 0.5259

2. Audit status of the Tianshan Cement Results Forecast

Tianshan Cement has communicated with the certified public accountant in respect of the relevant matters relating to the Tianshan Cement Results Forecast, and there is no difference of opinion between Tianshan Cement and the accountants in respect of the results forecast of the Reporting Period. The Tianshan Cement Results Forecast has not been pre-audited by a certified public accountant.

3. Explanations on changes in results of Tianshan Cement

Comparing the period of the forecast with the same period of last year, the main reason for the changes in results is that during the Reporting Period, Tianshan Cement actively strengthened its cost control and the costs of cement clinker and commercial concrete decreased year-on-year affected by the year-on-year decrease in the prices of coal and other major raw fuel materials. However, gross profit of cement clinker and commercial concrete decreased year-on-year due to weak market demand and sharply lower prices.

4. Risk alert

There are no significant uncertainties with Tianshan Cement affecting the accuracy of the Tianshan Cement Results Forecast.

5. Other explanations

The Tianshan Cement Results Forecast is preliminary accounting results as projected by the finance department of Tianshan Cement. Tianshan Cement will disclose the detailed financial data in its 2023 annual report. Investors are advised to be prudent when making decisions, and be aware of investment risks.

By order of the Board
China National Building Material Company Limited*
Pei Hongyan
Secretary of the Board

Beijing, the PRC
26 January 2024

As at the date of this announcement, the board of directors of the Company comprises Mr. Zhou Yuxian, Mr. Wei Rushan, Mr. Liu Yan and Mr. Wang Bing as executive directors; Mr. Li Xinhua, Mr. Chang Zhangli, Mr. Wang Yumeng, Mr. Xiao Jiayang, Mr. Shen Yungang and Ms. Fan Xiaoyan as non-executive directors; and Mr. Sun Yanjun, Mr. Liu Jianwen, Mr. Zhou Fangsheng, Mr. Li Jun and Ms. Xia Xue as independent non-executive directors.

* *For identification purposes only*