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中国中信金融资产
China CITIC Financial AMC

中國中信金融資產管理股份有限公司
China CITIC Financial Asset Management Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2799)

ANNOUNCEMENT ON POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

The first extraordinary general meeting of Shareholders for 2024 (the “**EGM**”) of China CITIC Financial Asset Management Co., Ltd. (the “**Company**”) was held at Conference Room 1221, No. 8 Financial Street, Xicheng District, Beijing, the PRC, on Friday, 26 January 2024.

Resolution of the EGM

The EGM was convened by the Board and chaired by Mr. LIU Zhengjun, the Chairman of the Board. There are nine Directors in the Company, two of whom were absent from the EGM for official business, and the other Directors attended the EGM. The proposed resolution set out in the notice of the EGM dated 9 January 2024 (the “**Notice**”) was passed by way of poll. The convening and holding of the EGM, and the voting process were all in compliance with applicable laws and regulations, including the Company Law and the Articles of Association.

For details of the resolution considered at the EGM, Shareholders may refer to the Notice and the circular of the EGM (the “**Circular**”) both dated 9 January 2024. Capitalized terms in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

Poll Results of the EGM

The total number of Shares of the Company in issue as at the date of the EGM was 80,246,679,047 Shares (including 44,884,417,767 Domestic Shares and 35,362,261,280 H Shares). To the knowledge of the Company, as the number of equities of the Company pledged by certain Shareholders reaches or exceeds 50% of the equities they held in the Company, according to the Articles of Association, the voting rights attached to the pledged equities shall not be exercised on the general meeting of Shareholders until the ceasing of relevant conditions. As calculated based on this, the number of Shares subject to this restriction is 2,060,000,000 Shares in aggregate. As a result, the total number of Shares entitling Shareholders to attend and vote on the resolution at the EGM is 78,186,679,047 Shares.

As disclosed in the Circular, when the resolution on the entrustment of CITIC Securities Asset Management to establish a single asset management plan for investment is considered at the EGM, Shareholders who have material interest in it shall abstain from voting on the relevant resolution. As at the date of this announcement, CITIC Group held 21,230,929,783 Domestic Shares of the Company, and shall and did abstain from voting on the resolution at the EGM. As a result, the total number of Shares entitling Shareholders to attend and vote on the resolution at the EGM was 56,955,749,264 Shares.

Save as disclosed above, to the knowledge, information and belief of the Company after making reasonable enquiries, there was no any other Shareholder who shall abstain from voting rights or abstain from voting for the resolution at the EGM. There was no restriction on any other Shareholders casting votes on the proposed resolution at the EGM. Shareholders and authorized proxies present at the EGM held an aggregate of 45,180,927,440 voting Shares, representing 79.33% of the total voting Shares of the Company.

The poll results in respect of the resolution proposed at the EGM are set out below:

		Number of votes for (%)	Number of votes against (%)	Number of votes abstained (%)
SPECIAL RESOLUTION				
1.	To consider and approve the entrustment of CITIC Securities Asset Management to establish a single asset management plan for investment	45,180,246,440 (99.9985%)	680,000 (0.0015%)	1,000 (0%)

On 26 January 2024, the Company has entered into the asset management contract (the “**Asset Management Contract**”) with CITIC Securities Asset Management and China CITIC Bank for the establishment of the single asset management plan. The duration of the asset management plan under the Asset Management Contract is three years, as follows: subject to compliance with the Listing Rules, the Company will obtain the necessary approval from the Shareholders of the Company (if applicable) on the renewal of the framework agreements on or before 31 December 2024 for continuing connected transactions with CITIC Group and its associates beyond 31 December 2024; therefore, the duration of the asset management plan under the Asset Management Contract commences from 26 January 2024 until 31 December 2024 (both days inclusive), and provided that subject to compliance with the Listing Rules, the necessary approval procedures for the renewal of the framework agreements are fulfilled on or before 31 December 2024, the duration of the asset management plan under the Asset Management Contract is automatically extended up to 25 January 2027 (both days inclusive). During the duration of the asset management plan under the Asset Management Contract, the Company, as the trustor, may unilaterally request the early termination of the asset management plan and the Asset Management Contract in accordance with its actual needs or regulatory opinions; when the Asset Management Contract is terminated early, the duration of the asset management plan expires early.

The management services provided by CITIC Securities Asset Management for the single asset management plan and the custody services provided by China CITIC Bank for the single asset management plan fall within the entrusted asset management services and relevant services provided by CITIC Group and its associates to the Company under the Comprehensive Services Framework Agreement. In view of the Company’s intention to contribute capital in batches and installments, even if the underlying investments of the asset management plan may, due to changes in market value, lead to increase in the net asset value of the asset management plan, the Company estimates that in 2024, the management fees charged by CITIC Securities Asset Management for the single asset management plan will not exceed RMB60 million in total, and the custody fees charged by China CITIC Bank for the single asset management plan will not exceed RMB6 million in total. The amount of these transactions will be included in the 2024 annual quota of the service fees paid by the Company to CITIC Group and its associates under the Comprehensive Services Framework Agreement (i.e. the annual cap of RMB1 billion).

The Company’s H Share registrar, Computershare Hong Kong Investor Services Limited (“**Computershare**”), Shareholders’ representatives of the Company, Mr. HE Zhenfu from China Insurance Rongxin Private Fund Co., Ltd., Ms. HAN Liang from China Life Insurance (Group) Company, an employee representative supervisor of the Company, Ms. GUO Jinghua, and a lawyer from Haiwen & Partners, the PRC legal advisor of the Company, Ms. MA Chenling acted as scrutineers for the vote-taking at the EGM. Computershare acted as the vote-counter for the vote-taking at the EGM.

The Directors who attended the EGM are as follows: Mr. LIU Zhengjun, Mr. LI Zimin, Ms. ZHAO Jiangping, Mr. XU Wei, Mr. SHAO Jingchun, Mr. ZHU Ning and Mr. LO Mun Lam, Raymond.

By order of the Board
China CITIC Financial Asset Management Co., Ltd.
LIU Zhengjun
Chairman

Beijing, the PRC
26 January 2024

As at the date of this announcement, the Board comprises Mr. LIU Zhengjun and Mr. LI Zimin as executive Directors; Ms. ZHAO Jiangping, Mr. XU Wei and Mr. TANG Hongtao as non-executive Directors; Mr. SHAO Jingchun, Mr. ZHU Ning, Ms. CHEN Yuanling and Mr. LO Mun Lam, Raymond as independent non-executive Directors.