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KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED 京基金融國際(控股)有限公司

(Incorporated in the Cayman Islands with limited liability) (Stock Code: 01468)

UPDATE ON ORIGINATING SUMMONS

Reference is made to the announcements of Kingkey Financial International (Holdings) Limited (the "**Company**") dated 19 January 2024 and 25 January 2024 both in relation to the originating summons under the action number HCMP 97 of 2024 (the "**Originating Summons**") (the "**Announcements**"). Unless otherwise specified, capitalised terms used in this announcement have the same meanings defined in the Announcements.

On 26 January 2024, the hearing of an interim injunction application (among others) under the Summons ("**Hearing**") was held before Deputy High Court Judge Jonathan Wong. At the Hearing, the Court ordered that the substantive hearing of the injunction application be adjourned to 8 April 2024. Pending the determination of the injunction application, the Share Subscription shall not complete.

The Company is currently seeking legal advice in respect of the above proceedings. The Company will keep the shareholders of the Company and potential investors informed of any significant development of the above proceedings and will make further announcement(s) as and when appropriate in accordance with the Listing Rules.

Shareholders and potential investors are accordingly advised to exercise caution when dealing in the securities of the Company.

By Order of the Board **Kingkey Financial International (Holdings) Limited Mong Cheuk Wai** *Executive Director*

Hong Kong, 26 January 2024

As at the date of this announcement, the executive Directors are Mr. Chen Jiajun and Mr. Mong Cheuk Wai; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee and Mr. Chan Ting Fung.