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**CPMC HOLDINGS LIMITED**  
中糧包裝控股有限公司  
(incorporated in Hong Kong with limited liability)  
(Stock code: 906)

## **ANNOUNCEMENT ON UPDATE OF THE STATUS OF THE PUBLIC FLOAT**

Reference is made to the various announcements of CPMC Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated from 26 January 2022 to 29 December 2023 in relation to the status of its public float (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements. The Company would like to update its shareholders and potential investors on the status of the restoration of its public float.

To the best of the knowledge, information and belief of the Board, as at the date of this announcement, the public float of the Company remains below the minimum prescribed percentage of 25% as required by Rule 8.08 of the Listing Rules (the “**Minimum Prescribed Percentage**”) at approximately 21.74%.

The Company is still considering alternative plans to restore the public float of the Company to the Minimum Prescribed Percentage as soon as practicable. Further announcement(s) will be made by the Company on the restoration of public float as and when appropriate.

By order of the Board  
**CPMC Holdings Limited**  
**ZHANG Xin**  
*Chairman and Executive Director*

Hong Kong, 29 January 2024

*As at the date of this announcement, the chairman of the Board and executive Director is Mr. Zhang Xin, the executive Director is Mr. Zhang Ye, the non-executive Directors are Dr. Zhao Wei, Messrs. Meng Fanjie, Zhou Yuan and Shen Tao, and the independent non-executive Directors are Messrs. Cheng Yuk Wo, Pun Tit Shan and Chen Jihua.*