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Beisen Holding Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9669)

VOLUNTARY ANNOUNCEMENT

SHARE PURCHASE PURSUANT TO RESTRICTED SHARE UNIT PLAN

This announcement is made by Beisen Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

Reference is made to the restricted share unit plan of our Company adopted by the resolutions of the shareholders of the Company (the “**Shareholders**”) on December 31, 2021, and subsequently amended by the resolutions of the Shareholders on March 23, 2023 (the “**RSU Plan**”). Details of the RSU Plan were set out in the prospectus of the Company dated March 30, 2023.

Under the RSU Plan, the Company may transfer to the trustee of the RSU Plan (the “**RSU Trustee**”) the necessary funds and instruct the RSU Trustee to acquire shares of the Company (the “**Shares**”) through on-market transactions at the prevailing market price, so as to satisfy the awards granted by the board of directors of the Company (the “**Board**”) in accordance with the RSU Plan.

During the period from December 5, 2023 to January 26, 2024 (both dates inclusive), the RSU Trustee had purchased 1,395,800 Shares in aggregate, representing approximately 0.19% of the total number of Shares in issue as of January 29, 2024, on the market at the total consideration of HK\$4,997,737.14, ranged from HK\$3.03 per Share to HK\$5.10 per Share, pursuant to the rules of the RSU Plan. The underlying Shares are held on trust for the benefit of the selected participants under the RSU Plan.

The Company may continue to instruct the RSU Trustee to purchase additional Shares on-market in accordance with the RSU Plan to satisfy the awards granted by the Board from time to time and to encourage and retain the eligible persons under the RSU Plan to make contributions to the long-term growth and profits of the Group.

Shareholders and potential investors of the Company should note that any share purchase under the RSU Plan may be done subject to market conditions and at the Board's absolute discretion. There is no assurance of the timing, quantity or price of any share purchase under the RSU Plan. Shareholders and potential investors of the Company should therefore exercise caution when dealing in the Shares.

By order of the Board
Beisen Holding Limited
WANG Zhaohui
Chairman and Executive Director

PRC, 30 January 2024

As at the date of this announcement, the executive Directors are Mr. WANG Zhaohui, Mr. JI Weiguo and Ms. LIU Xianna, and the independent non-executive Directors are Mr. DU Kui, Mr. ZHAO Hongqiang and Mr. GE Ke.