
Election of means of receipt of Corporate Communications

31 January 2024

Dear Registered Shareholder(s),

In support of environmental protection, and to enhance efficient communication with its Shareholders and to save printing and mailing costs and therefore paper consumption, Regent Pacific Group Limited (the “**Company**”), pursuant to the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), the Company’s Articles of Association and the applicable laws of the Cayman Islands, offers its Shareholders options for the means of receipt of future corporate communications^(Note 1) (the “**Corporate Communications**”) of the Company.

Shareholders may elect any one of the following options:

- Option 1: (i) to access the electronic form of all future Corporate Communications on the Company’s website (www.regentpac.com) (the “**Website Version**”) instead of receiving printed copies by mail; and (ii) to receive a written notification letter informing them of the publication of the Corporate Communications on the Company’s website; or
- Option 2: to receive by mail the printed form (the “**Printed Version**”) in bilingual version (English and Chinese) of all future Corporate Communications.

Actions to be taken

The Company encourages and recommends its Shareholders to take advantage of the Website Version in respect of future Corporate Communications to support environmental protection and enhance efficient communication with the Shareholders. To elect, please mark a “✓” in the appropriate box of the accompanying reply form (the “**Reply Form**”) and return the duly completed and signed Reply Form to the Company by post using the mailing label (applicable to posting within Hong Kong only) or by hand delivery to the Company (c/o its branch share registrar and the transfer office in Hong Kong, Tricor Tengis Limited (the “**Registrar**”), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong) or by email to 575-ecom@hk.tricorglobal.com on or before 28 February 2024. **Shareholders who post the Reply Form outside Hong Kong please affix an appropriate stamp.**

If the Company, on or before 28 February 2024, does not receive from the Shareholders: (i) a duly completed and signed Reply Form; or (ii) any response in writing indicating an objection, those Shareholders will be deemed to have consented to receive the Website Version of all future Corporate Communications, and a written notification letter informing them of the publication of the Corporate Communications on the Company’s website will be sent to those Shareholders in the future.

If the Shareholders elect to access and accept the Website Version of all future Corporate Communications in place of receiving the Printed Version, such Shareholders are requested to provide a functional email address by returning the duly completed and signed Reply Form to the Company for the purpose of receiving (i) future notification letters for the publication of Corporate Communications on the Company’s website (the “**Notification Letters**”); and (ii) all future actionable corporate communications^(Note 2) (the “**Actionable Corporate Communications**”) of the Company in electronic form by email. Alternately, the Shareholders can complete the online form by scanning the QR Code in the Reply Form which is valid until 30 March 2024. If no functional email address is provided by the Shareholders in the Reply Form, the Company will send such Notification Letters and Actionable Corporate Communications in printed form to such Shareholders, until such time when such Shareholders have provided a functional email address to the Company for receiving the same.

Points to note

1. If for any reason, any Shareholders have difficulty in accessing the Website Version of the Corporate Communications, the Registrar will, upon request in writing or by email to 575-ecom@hk.tricorglobal.com, send the printed form of the Corporate Communications to such Shareholders free of charge.
2. Printed copies of all future Corporate Communications will be available from the Registrar upon request, as well as on the respective websites of the Company and the Stock Exchange.
3. Shareholders are entitled at any time to change their election of means of receipt of future Corporate Communications by serving a prior written notice of not less than 5 clear business days to the Registrar or by email to 575-ecom@hk.tricorglobal.com.
4. The Registrar provides a dial-up hotline service at (852) 2980 1333 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays to answer enquiries from the Shareholders regarding the Company’s proposed arrangements set out above.

Yours faithfully,
For and on behalf of
Regent Pacific Group Limited
Jamie Gibson
Executive Director

Notes:

1. “**Corporate Communications**” refer to all document(s) issued or to be issued by the Company for the information or action of holders of any of the Company’s securities or the investing public as defined in Rule 1.01 of the Listing Rules, including but not limited to annual and interim reports (and all reports and financial statements contained therein), notices of meeting, listing documents, circulars and forms of proxy.
2. “**Actionable Corporate Communications**” refer to any Corporate Communications from the Company that seeks instructions from its securities holders on how they wish to exercise their rights or make an election as the Company’s securities holders.

