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宏华集团
HONGHUA GROUP

HONGHUA GROUP LIMITED

宏華集團有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock code: 196)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 30 JANUARY 2024

At the extraordinary general meeting (the “EGM”) of Honghua Group Limited (the “Company”) held on 30 January 2024, the proposed resolution as set out in the notice of the EGM dated 5 January 2024 (the “Notice”) was taken by poll. The poll results are as follows:

Ordinary Resolution		Number of Votes	
		For	Against
1.	“ THAT the Equity Transfer Agreement dated 12 December 2023 entered into between Honghua Holdings Limited, a wholly-owned subsidiary of the Company, and DEC Investment Management Company Limited, and the transaction contemplated thereunder be and are hereby approved, confirmed and ratified.”	1,242,286,489 (99.067311%)	11,695,753 (0.932689%)

Notes:

- (a) For the above resolution, please refer to the Notice and the circular dated 5 January 2024 (the “Circular”) of the Company in relation to the EGM for details. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.
- (b) As a majority of the votes were cast in favour of the above resolution, the resolution was duly passed as an ordinary resolution.
- (c) As at the date of the EGM, the total number of shares of the Company in issue was 9,040,489,151 shares. The total number of shares of the Company entitling the holder to attend and vote on the above resolution at the EGM was 3,749,994,900 shares. There were no shares entitling the holder to attend and abstain from voting in favour of the resolution at the EGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

- (d) Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular. As set out in the Circular, Dongfang Electric holds 5,290,494,251 shares in the Company through its wholly-owned subsidiary DEC Investment (representing 58.52% of the total issued share capital of the Company as at the date of the EGM), and therefore is a substantial shareholder and a connected person of the Company. Dongfang Electric and its associates who are involved in, or interested in the Equity Transfer Agreement have abstained from voting on the above resolution at the EGM. Save as disclosed above, none of the shareholders has stated in the Circular that they intend to vote against or to abstain from voting on any resolution at the EGM.
- (e) The Company's Branch Share Registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.
- (f) Apart from Mr. Wang Xu, Mr. Zhu Hua, Mr. Yang Yong and Ms. Su Mei who were unable to attend the EGM due to other engagements, all other directors of the Company attended the EGM either in person or through electronic means of communication.

By Order of the Board
Wang Xu
Chairman

PRC, 30 January 2024

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. Wang Xu

Mr. Zhu Hua

Non-executive Director:

Mr. Yang Yong

Independent non-executive Directors:

Mr. Chen Guoming

Ms. Su Mei

Mr. Chang Qing

Mr. Wei Bin

Mr. Zhang Shiju