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DEKON FOOD AND AGRICULTURE GROUP

四川德康農牧食品集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2419)

COMPLETION OF THE IMPLEMENTATION OF THE H SHARE FULL CIRCULATION BY THE COMPANY

Reference is made to the announcements of the Dekon Food and Agriculture Group (the “**Company**”) dated 26 December 2023, 19 January 2024 and 23 January 2024 (the “**Announcements**”) in relation to its proposed implementation of the H share full circulation. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE IMPLEMENTATION OF THE H SHARE FULL CIRCULATION

The Board is pleased to announce that the conversion of 61,944,501 Domestic Shares into H Shares has been completed on 30 January 2024. The listing of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on 31 January 2024.

SHAREHOLDING STRUCTURE

The share capital structure of the Company immediately before and upon completion of the Conversion and Listing is set out below:

Class of shares	Immediately before completion of the Conversion and Listing		Upon completion of the Conversion and Listing	
	<i>Number of Shares</i>	<i>Percentage (approximately)</i>	<i>Number of Shares</i>	<i>Percentage (approximately)</i>
Domestic Shares	322,755,952	83.00%	260,811,451	67.07%
H Shares	<u>66,119,684</u>	<u>17.00%</u>	<u>128,064,185</u>	<u>32.93%</u>
Total number of issued shares	<u>388,875,636</u>	<u>100.00%</u>	<u>388,875,636</u>	<u>100.00%</u>

Note: The percentages have been rounded up to two decimal places.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Dekon Food and Agriculture Group
四川德康農牧食品集團股份有限公司
Wang Dehui

Chairman of the Board and Executive Director

People's Republic of China, 30 January 2024

As at the date of this announcement, the executive directors of the Company are Mr. Wang Dehui, Mr. Wang Degen, Mr. Yao Hailong, Mr. Hu Wei and Mr. Zeng Min; the non-executive director of the Company is Ms. Liu Shan; and the independent non-executive directors of the Company are Mr. Pan Ying, Mr. Zhu Qing and Mr. Fung Che Wai, Anthony.