

TEXHONG INTERNATIONAL GROUP LIMITED

天虹國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2678)

31 January 2024

Dear Registered Shareholders,

Mandatory Electronic Dissemination of Corporate Communications

Pursuant to the amended Rules 2.07A and 2.07B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited effective on 31 December 2023 and the articles of association of Texhong International Group Limited (the “**Company**”), the Company will disseminate future corporate communications (the “**Corporate Communications**”), including but not limited to: (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form to you by electronic means through the Company’s website at <http://www.texhong.com> and the website of The Stock Exchange of Hong Kong Limited (the “**HKEx’s website**”) at <http://www.hkexnews.hk> (the “**Electronic Version**”).

A notification of the publication of the Corporate Communications on the Company’s website (the “**Notice of Availability**”) will be sent to you if you elect to receive or are deemed to have elected to receive the Electronic Version by email, or by post (only if the Company does not receive your functional email address) on the publication date of the Corporate Communications. If the Company does not possess your email address or the email address provided is not functional, you will be deemed, until such time when you have provided a valid and functional email address to the Company’s Hong Kong branch share registrar in the manner detailed below, to have elected to receive the Notice of Availability by post.

For actionable Corporate Communications which seek instructions from you on how you wish to exercise your rights or make an election as a shareholder of the Company (the “**Actionable Corporate Communications**”), including but not limited to, (a) election forms in connection with a dividend payment, (b) excess application forms in connection with a rights issue or open offer, (c) applications forms for assured entitlement under an open offer, (d) acceptance forms in connection with takeovers, mergers and share buy-backs, and (e) provisional allotment letters in connection with a rights issue, the Company will send it to you individually in electronic form by email if a functional email address has been provided to the Company. If the Company does not receive your email address or the email address provided is not functional, the Company will send you a printed copy of the Actionable Corporate Communication by post at your address as it appears in the Company’s register of members together with a request form for soliciting your functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future, until you have provided a valid and functional email address to the Company’s Hong Kong branch share registrar in the manner detailed below.

In order for you to receive by email (1) the Notice of Availability of the Electronic Version as and when they are published (where applicable); and (2) all future Actionable Corporate Communications in electronic form from the Company, the Company strongly recommends you to provide a valid and functional email address. To do so, please fill in your details in the enclosed reply form (the “**Reply Form**”), sign and return it by post to the Company c/o the branch share registrar of the Company in Hong Kong, Boardroom Share Registrars (HK) Limited (the “**Hong Kong Branch Share Registrar**”) at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong using the address label printed on the Reply Form or by email to main@texhong.com. If you post your Reply Form within Hong Kong, you may use the prepaid mailing label on the Reply Form without affixing a stamp when returning your Reply Form. Otherwise, please affix an appropriate stamp.

It is your responsibility to provide a functional email address. If the Company does not receive your email address or the email address provided is not functional, the Company will act according to the above arrangements.

To support environmental protection and enhance efficient communication with you, the Company encourages you to access the Corporate Communications through the Company’s or HKEx’s website in place of receiving printed copies by mail. If the Company does not receive the duly completed and signed Reply Form or any response in writing indicating any objection to access the Corporate Communications by electronic means through the Company’s or HKEx’s website, you will be deemed to have consented to receive the Electronic Version for all future Corporate Communications, and the Notice of Availability will be sent to you either by email or by post.

Please note that both printed copies of the English and Chinese versions of the Corporate Communications will be available from the Company or the Hong Kong Branch Share Registrar upon request. You are entitled at any time by reasonable notice in writing to the Company c/o the Hong Kong Branch Share Registrar or by email to main@texhong.com to request for a hard copy of the Corporate Communication or Actionable Corporate Communication, and the Company will send the printed copies to you free of charge as soon as possible upon your notice. Please note that the request for printed copy of Corporate Communications and Actionable Corporate Communications will be valid for one year from the date of request unless being revoked or superseded (whichever is earlier).

Should you have any queries relating to the above matters, please call the Hong Kong Branch Share Registrar’s telephone hotline at (852) 2153 1688 during business hours from 9:00 a.m. to 5:00 p.m. from Mondays to Fridays, excluding Saturdays, Sunday and Hong Kong public holidays.

By Order of the Board of
Texhong International Group Limited
Hong Tianzhu
Chairman

