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Theme

THEME INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 990)

DELAY IN DISPATCH OF CIRCULAR IN RELATION TO DISCLOSEABLE AND CONNECTED TRANSACTION IN RELATION TO EXERCISE OF CALL OPTION

Reference is made to the announcement of Theme International Holdings Limited (the “**Company**”) dated 22 December 2023 (the “**Announcement**”) in relation to the exercise of the Call Option. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the circular (the “**Circular**”) containing, among other things, further details of the Call Option, a letter from the independent board committee of the Company, a letter from the independent financial adviser to the independent board committee and the independent shareholders of the Company together with a notice convening the SGM to approve the exercise of the Call Option will be despatched to the Shareholders on or before 31 January 2024.

As additional time is required for the Company to finalise certain information to be included in the Circular, the Circular is expected to be dispatched to the Shareholders on or before 29 February 2024.

By Order of the Board
Theme International Holdings Limited
Wu Lei
Executive Director

Hong Kong, 31 January 2024

As at the date of this announcement, the executive Directors are Mr. Jiang Jiang and Mr. Wu Lei; the non-executive Directors are Mr. Ding Lin, Mr. Wang Zhenhui and Mr. Kang Jian; and the independent non-executive Directors are Mr. Liu Song, Ms. Kent Shun Ming and Ms. Chan Lai Ping.