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## 京投軌道交通科技控股有限公司 BII Railway Transportation Technology Holdings Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1522)

## INSIDE INFORMATION UPDATE ON FINANCIAL INFORMATION

This announcement is made by BII Railway Transportation Technology Holdings Company Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the "Listing Rules") on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that, after preliminary analysis and based on the information currently available to the Board, the Board expects that the revenue and profit for the year ended 31 December 2023 (the "Year"), denominated in RMB, will not be lower than those of the corresponding period last year, indicating that the overall financial results of the Group will remain stable. Taking into account the relatively less than satisfactory financial performance of the Group for the first half of the Year, the Group actively expanded its new business in the second half of the Year and completed the delivery of projects on schedule with quality to achieve the overall business objectives for the Year. In particular, on the basis of ensuring the stability of the core financial indicators including revenue, profit and orders in hand for the Year, the Company has been actively developing its overseas business, resulting in a significant increase in newly contracted overseas orders. At the same time, the Company has been continuing to optimise its business structure and enhance its profitability, resulting in a steady increase in the overall gross profit as compared with that of last year.

The information contained in this announcement is based on the Board's preliminary assessment after reviewing the unaudited consolidated management accounts of the Group for the Year. The data and information contained in this announcement are neither based on any figure nor information that has been audited or reviewed by the external auditor of the Company and may be subject to change. The Group's actual results will be reviewed by the Board and the audit committee of the Board prior to finalisation. Therefore, the actual results of the Group for the Year may differ from the information contained in this announcement. Shareholders and potential investors of the Company are advised to refer to the annual results announcement of the Company for the Year, which is expected to be announced in March 2024.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
BII Railway Transportation Technology
Holdings Company Limited
Liu Yu

Executive Director
Chief Executive Officer

Hong Kong, 31 January 2024

As at the date of this announcement, the executive Director is Mr. Liu Yu; the non-executive Directors are Mr. Guan Jifa, Ms. Sun Fang, Mr. Cao Mingda and Ms. Hou Weiwei; and the independent non-executive Directors are Mr. Luo Zhenbang, Mr. Huang Lixin and Mr. Li Wei.