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**edenSOFT**  
**EDENSOFT HOLDINGS LIMITED**  
**伊登軟件控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1147)**

**POSITIVE PROFIT ALERT**

This announcement is made by Edensoft Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) is pleased to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended December 31, 2023 and the information currently available to the Board, the Group is expected to record a profit for the year ended December 31, 2023 of not more than RMB10.0 million as compared to a loss for the year ended December 31, 2022 of approximately RMB27.8 million.

The Board considers that the improvement in results was primarily attributable to the following reasons:

- (i) continuous recovery in the overall performance of the Group’s business due to the relaxation of pandemic prevention and control measures in the People’s Republic of China in the year ended December 31, 2023; and
- (ii) additional deduction of input value-added tax resulting from the government’s favorable tax policy for the residential living services industry in the year ended December 31, 2023.

The Company is in the process of finalising the Group's annual results for the year ended December 31, 2023. The information contained in this announcement is only based on a preliminary review of the management accounts of the Group and the information currently available to the Board, and has not been reviewed or audited by the Company's auditors or reviewed by the audit committee of the Company. Therefore, the actual results of the Group may be subject to further amendments and adjustments where necessary. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the year ended December 31, 2023 which will be published within the timeline as stipulated under the Listing Rules.

**Shareholders and potential investors are advised to exercise caution when dealing in securities of the Company.**

By Order of the Board  
**Edensoft Holdings Limited**  
**Ms. Ding Xinyun**

*Chairman, Executive Director and Chief Executive Officer*

Hong Kong, January 31, 2024

*As at the date of this announcement, the Board comprises Ms. Ding Xinyun (Chairman and Chief Executive Officer) and Ms. Li Yi as the Executive Directors, and Mr. Leung Chu Tung, Ms. Zhu Weili and Mr. Hou Hsiao Wen as the independent non-executive Directors.*