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OSL Group Limited
OSL集團有限公司

(formerly known as BC Technology Group Limited BC科技集團有限公司)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 863)

(1) CHANGE OF COMPANY NAME;
(2) CHANGE OF STOCK SHORT NAMES;
(3) CHANGE OF COMPANY WEBSITE; AND
(4) ADOPTION OF THE NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

References are made to (i) the announcement of OSL Group Limited (formerly known as BC Technology Group Limited) (the “**Company**”) dated 15 December 2023; (ii) the circular of the Company dated 18 December 2023 (the “**Circular**”) in relation to, among others, the Proposed Name Change, the Proposed Amendments and the adoption of the New Memorandum and Articles of Association; (iii) the announcement of the Company dated 4 January 2024 in relation to the poll results of the EGM; and (iv) the announcement of the Company dated 12 January 2024 in relation to, among others, the Change of Company Name (as defined below) and change of Company logo (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise.

(1) CHANGE OF COMPANY NAME

As disclosed in the Announcement, following the passing of the special resolution in relation to the Proposed Name Change by the Shareholders at the EGM held on 4 January 2024, the Certificate of Incorporation on Change of Name was issued by the Registrar of Companies in the Cayman Islands on 5 January 2024 certifying that the English name of the Company has been changed from “BC Technology Group Limited” to “OSL Group Limited”, and the dual foreign name of the Company in Chinese has been changed from “BC科技集團有限公司” to “OSL集團有限公司” (the “**Change of Company Name**”).

The Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 24 January 2024 confirming the registration of the new English and Chinese names of the Company in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

Effect of the Change of Company Name

The Change of Company Name will not affect any rights of the Shareholders. The existing Share certificates in issue bearing the former name of the Company will continue to be prima facie evidence of legal title and the existing Share certificates will continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of the existing Share certificates for new Share certificates bearing the new name of the Company. As the Change of Company Name has become effective, new Share certificates will be issued in the new name of the Company.

(2) CHANGE OF STOCK SHORT NAMES

With effect from 9:00 a.m. on 5 February 2024, the stock short names of the Company for trading in the Shares on the Stock Exchange will be changed from “BC TECH GROUP” to “OSL GROUP” in English and from “BC科技集團” to “OSL集團” in Chinese. The stock code of the Company on the Stock Exchange will remain unchanged as “863”.

(3) CHANGE OF COMPANY WEBSITE

With effect from 26 January 2024, the website address of the Company has been changed from “<https://bc.group>” to “<https://group.osl.com>”, to reflect the Change of Company Name. All announcements, notices or other documents to be submitted by the Company for publication on the Stock Exchange’s website will also be published on this new website of the Company.

(4) ADOPTION OF THE NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

The Board is also pleased to announce that, following the approval by the Shareholders by way of a special resolution at the EGM, (i) the Proposed Amendments to reflect the Change of Company Name and (ii) the adoption of the New Memorandum and Articles of Association incorporating and consolidating all the Proposed Amendments, in substitution for, and to the exclusion of, the Existing Memorandum and Articles of Association, have become effective from 5 January 2024, being the date of issue of the Certificate of Incorporation on Change of Name of the Company by the Registrar of Companies in the Cayman Islands.

By Order of the Board
OSL Group Limited
Pan Zhiyong
Chairman and Executive Director

Hong Kong, 31 January 2024

As at the date of this announcement, the executive Directors are Mr. Pan Zhiyong, Mr. Ko Chun Shun, Johnson, Ms. Xu Kang, Mr. Yang Chao and Mr. Tiu Ka Chun, Gary and the independent non-executive Directors are Mr. Chau Shing Yim, David, Dr. Yang Yu and Mr. Xu Biao.