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**復興亞洲絲路集團有限公司**  
**RENAISSANCE ASIA SILK ROAD GROUP LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 274)**

**DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF  
DISCLOSEABLE AND CONNECTED TRANSACTION  
IN RELATION TO THE ACQUISITION OF  
THE ENTIRE EQUITY INTEREST IN THE TARGET COMPANY**

References are made to the announcements of Renaissance Asia Silk Road Group Limited (the “**Company**”) dated 5 January 2024 and 8 January 2024 in respect of the Acquisition of the entire equity interest in the Target Company (the “**Announcements**”). Unless otherwise stated herein, terms and expressions used herein shall have the same meaning as used in the Announcements.

As set out in the Announcements, a circular containing, among others, (i) further information on the Share Transfer Agreement; (ii) a letter from the Independent Board Committee to the Independent Shareholders containing its recommendation; (iii) the letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice of the EGM with the proxy form (the “**Circular**”), is expected to be despatched to the Shareholders on or before 31 January 2024.

As (a) additional time is required for the Company to prepare and finalise certain information to be included in the Circular; and (b) the upcoming Chinese New Year holiday, the date of despatch of the Circular is expected to be postponed to a date falling on or before 31 March 2024.

By order of the Board  
**Renaissance Asia Silk Road Group Limited**  
**Qiu Zhenyi**  
*Chairman of the Board*

Hong Kong, 31 January 2024

As at the date of this announcement, the Board comprises following Directors, namely,

*Executive Directors:*

Mr. Qiu Zhenyi  
*(Chairman of the Board)*  
Mr. Pan Feng  
Mr. Xie Qiangming

*Non-executive Directors:*

Ms. Ng Ching  
Mr. Xu Huiqiang

*Independent non-executive  
Directors:*

Dr. Liu Ka Ying Rebecca  
Mr. Chen Jian  
Mr. Tse Sze Pan