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Electronics

比亞迪電子(國際)有限公司
BYD ELECTRONIC (INTERNATIONAL) COMPANY LIMITED

(Incorporated in Hong Kong under the Companies Ordinance with limited liability)

(Stock code: 285)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of BYD Electronic (International) Company Limited (the “**Company**”) dated 27 September 2023 (the “**Announcement**”) in relation to the entering of the Formal Acquisition by the Company which constitutes a major transaction of the Company under Chapter 14 of the Listing Rules and (ii) the announcements of the Company dated 9 October 2023 and 29 December 2023 in relation to the grant of waivers from strict compliance with Rule 14.41(a) of the Listing Rules (the “**Delay Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch a circular (the “**Circular**”) containing, amongst other things, further information of the Acquisition, the financial and other information of the Target Group, and the unaudited pro forma financial information of the Enlarged Group to the Shareholders within 15 business days after publication of the Announcement, which is on or before 19 October 2023.

As disclosed in the Delay Announcements, the Company has applied to, and the Stock Exchange had granted, waivers from strict compliance with Rule 14.41(a) of the Listing Rules and that the Circular was expected to be despatched to the Shareholders on or before 31 January 2024.

As additional time is required for the Company to finalise the information set out in the Circular and completing the vetting process of the Circular with the Stock Exchange, the Company has made a third application to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules for a further extension of the despatch date of the Circular (the “**Third Waiver**”). Subject to the Stock Exchange granting the Third Waiver to the Company, the Company expects that the despatch of the Circular will be postponed to a date falling on or before 15 May 2024.

By Order of the Board
BYD Electronic (International) Company Limited
WANG Nian-qiang
Director

Hong Kong, 31 January 2024

As at the date of this announcement, the Board consists of Mr. WANG Nian-qiang and Mr. JIANG Xiang-rong being the executive Directors, Mr. WANG Chuan-fu and Mr. WANG Bo being the non-executive Directors, and Mr. CHUNG Kwok Mo John, Mr. Antony Francis MAMPILLY and Mr. QIAN Jing-jie being the independent non-executive Directors.