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**zhenro 正榮地產**  
**Zhenro Properties Group Limited**  
**正榮地產集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6158 and Debt Stock Code: 4596, 40572, 40516, 40375, 40715, 40116, 40225)**

**VOLUNTARY ANNOUNCEMENT**

**UPDATES ON THE OFFSHORE HOLISTIC LIABILITY MANAGEMENT SOLUTIONS**

**NOTICE OF CONVENING HEARING**

References are made to the announcements of Zhenro Properties Group Limited (the “**Company**”) dated 2 January 2024 and 24 January 2024 in relation to, among other things, the RSA entered into by, among others, the Company and members of the AHG (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement have the same meanings defined in the Announcements.

The Company hereby announces that the convening hearing in respect of the Scheme, at which an order will be sought from the High Court of the Hong Kong Special Administrative Region of the People’s Republic of China (the “**Court**”) to convene the Scheme Meeting for the purpose of Scheme Creditors considering and, if thought fit, approving (with or without modification) the Scheme, is scheduled to be heard before the Court at 10:00 a.m. (Hong Kong time) on 2 May 2024.

The Company will make further announcement(s) on the progress of the Offshore Holistic Liability Management Solutions as and when appropriate.

**Shareholders of the Company and other investors are reminded to consider the related risks and exercise caution when dealing in the securities of the Company, and to seek professional advice from their own professional or financial advisers when in doubt.**

By order of the Board  
**Zhenro Properties Group Limited**  
**Liu Weiliang**  
*Chairman of the Board*

Hong Kong, 31 January 2024

*As at the date of this announcement, the executive directors of the Company are Mr. Liu Weiliang and Mr. Li Yang, the non-executive director of the Company is Mr. Ou Guowei, and the independent non-executive directors of the Company are Dr. Loke Yu (alias Loke Hoi Lam), Mr. Wang Chuanxu and Mr. Xie Jun.*