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**Southwest Securities International Securities Limited**

**西證國際證券股份有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 812)**

**DELAY IN DESPATCH OF CIRCULARS**

**AND**

**GRANT OF WAIVER FROM STRICT COMPLIANCE**

**WITH RULE 14.41(A) OF THE LISTING RULES IN RELATION TO**

**(1) THE DISPOSAL OF ICBCAS NOTES AND**

**(2) THE DISPOSAL OF CCAMCL NOTES BATCH 2**

Reference is made to the (i) announcement dated 11 January 2024 in relation to the disposal of ICBCAS Notes (“**ICBCAS Notes Disposal**”) and (ii) announcement dated 12 January 2024 in relation to the disposal of CCAMCL Notes Batch 2 (“**CCAMCL Notes Batch 2 Disposal**”) (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, (i) a circular containing, among other things, further details of the ICBCAS Notes Disposal is expected to be despatched to the Shareholders within 15 business days after the publication of the Announcement, that is, on or before 1 February 2024; and (ii) a circular containing, among other things, further details of the CCAMCL Notes Batch 2 Disposal is expected to be despatched to the Shareholders within 15 business days after the publication of the Announcement, that is, on or before 2 February 2024, respectively (collectively, the “**Circulars**”).

As additional time is required for the Company to prepare and finalise certain financial information to be included in the Circulars, the Company has applied to the Stock Exchange for written waivers from strict compliance with the requirements of Rule 14.41(a) of the Listing Rules (the “**Waivers**”), and it is currently expected that the date of dispatch of the Circulars will be postponed to a date falling on or before 9 February 2024.

On 31 January 2024, the Stock Exchange has granted the waivers to the Company on the condition that the Company will despatch the Circulars on or before 9 February 2024 and disclose the waivers by way of an announcement. The Stock Exchange may withdraw or change the waivers if the Company's situation changes.

By order of the Board  
**Southwest Securities International Securities Limited**  
**Zhang Hongwei**  
*Chairman*

Hong Kong, 1 February 2024

*As at the date of this announcement, the executive Directors of the Company are Mr. Zhang Hongwei (Chairman) and Mr. Huang Changsheng; and the independent non-executive Directors of the Company are Mr. Meng Gaoyuan, Mr. Liang Jilin and Mr. Cao Ping.*

*\* For identification purpose only*