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Shanghai Conant Optical Co., Ltd.
上海康耐特光學科技集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2276)

**NOTICE OF THE FIRST EXTRAORDINARY
GENERAL MEETING OF 2024**

NOTICE IS HEREBY GIVEN THAT the first extraordinary general meeting of 2024 (the “**2024 First EGM**”) of Shanghai Conant Optical Co., Ltd. (the “**Company**”) will be held at the Conference Room, 1/F, No. 555 Chuanda Road, Pudong New Area, Shanghai, PRC on Tuesday, 20 February 2024 at 10:00 a.m. for the following purpose:

ORDINARY RESOLUTION(S)

1. To consider and re-elect Mr. Fei Zhengxiang (費錚翔) as an executive director of the Company (“**Executive Director**”) with effect from the date of passing of this resolution for a term of three years;
2. To consider and re-elect Mr. Zheng Yuhong (鄭育紅) as an Executive Director with effect from the date of passing of this resolution for a term of three years;
3. To consider and re-elect Mr. Xia Guoping (夏國平) as an Executive Director with effect from the date of passing of this resolution for a term of three years;
4. To consider and re-elect Mr. Chen Junhua (陳俊華) as an Executive Director with effect from the date of passing of this resolution for a term of three years;

5. To consider and appoint Mr. Wang Chuanbao (王傳寶) as an Executive Director with effect from the date of passing of this resolution for a term of three years;
6. To consider and re-elect Ms. Zhao Xiaoyun (趙曉雲) as a non-executive director of the Company with effect from the date of passing of this resolution for a term of three years;
7. To consider and re-elect Dr. Xiao Fei (肖斐) as an independent non-executive director of the Company (“**Independent Non-executive Director**”) with effect from the date of passing of this resolution for a term of three years;
8. To consider and re-elect Mr. Chen Yi (陳一) as an Independent Non-executive Director with effect from the date of passing of this resolution for a term of three years;
9. To consider and appoint Dr. Wu Ying (吳瑩) as an Independent Non-executive Director with effect from the date of passing of this resolution for a term of three years;
10. To consider and re-elect Mr. Xu Jingming (徐敬明) as a shareholders representative supervisor of the Company with effect from the date of passing of this resolution for a term of three years;
11. To consider and elect Ms. Li Yan (李艷) as a shareholders representative supervisor of the Company with effect from the date of passing of this resolution for a term of three years;
12. To consider and authorize the Board of the Company to fix the Directors’ remuneration;
13. To consider and authorise the committee of the supervisors to fix the supervisors’ remuneration.

Yours faithfully

By Order of the Board

Shanghai Conant Optical Co., Ltd

上海康耐特光學科技集團股份有限公司

Fei Zhengxiang

Executive Director and Chairman of the Board

PRC, 1 February 2024

Notes:

A shareholder entitled to attend and vote at the above meeting is entitled to appoint another person as his/her/its proxy to attend and vote instead of him/her/it. A proxy need not be a shareholder of the Company. With respect to any shareholder who has appointed more than one proxy, such proxies may only exercise their voting rights in a poll.

- (i) In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s) and for this purpose seniority shall be determined as that one of the said persons so present whose name stands first on the register in respect of such share shall alone be entitled to vote in respect thereof.
- (ii) If you intend to attend the 2024 First EGM by proxy, you are requested to complete the enclosed form of proxy, and if the form of proxy is signed by a person under a power of attorney or other authority on behalf of the appointor, a notarially certified copy of that power of attorney or other authority, and return them to the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, No. 183 Queen’s Road East, Wanchai, Hong Kong, as soon as possible but in any event not less than 24 hours before the time appointed for the holding of the 2024 First EGM or any adjournment thereof in order for such documents to be valid. Completion and return of the form of proxy will not preclude shareholders from attending and voting at the meeting or any adjournment thereof if they so wish and, in such event, the form of proxy shall be deemed to be revoked.
- (iii) For the purpose of determining the entitlement to attend and vote at the 2024 First EGM, the register of members of the Company will be closed from Thursday, 15 February 2024 to Tuesday, 20 February 2024 (both days inclusive), during which period no transfer of shares can be registered. All transfers documents accompanied by the relevant share certificates must be lodged with the Company’s H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, No. 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Wednesday, 14 February 2024.
- (iv) A shareholder or his/her proxy should produce proof of identity when attending the 2024 First EGM. Where a shareholder is a legal person, the legal representative of that shareholder or the person authorized by its board of directors or other governing body shall produce a copy of the authorization documents of the board of directors or other governing body of such shareholder appointing such person to attend the meeting.
- (v) Shareholders who attend the 2024 First EGM shall bear their own travelling and accommodation expenses.
- (vi) Shareholders who wish to attend the 2024 First EGM and exercise their voting rights can be achieved in one of the following ways:
 - (1) attend the 2024 First EGM in person and vote at the 2024 First EGM venue; or
 - (2) appoint the chairman of the 2024 First EGM or other persons as your proxy to vote on your behalf. Your proxy’s authority and instruction will be revoked if you attend and vote in person at the 2024 First EGM.

As at the date of this notice, the Board comprises Mr. Fei Zhengxiang, Mr. Zheng Yuhong, Mr. Xia Guoping and Mr. Chen Junhua as executive Directors; Dr. Takamatsu Ken and Ms. Zhao Xiaoyun as non-executive Directors; and Dr. Xiao Fei, Mr. Chen Yi and Mr. Jin Yiting as independent non-executive Director.