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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Joy Treasure Assets Holdings Inc.**  
(the “Issuer”)

*(incorporated with limited liability in the British Virgin Islands)*

**U.S.\$550,000,000 5.50 per cent. Guaranteed Notes due 2027**  
(the “Notes”)

**(Stock Code: 4472)**

**issued under the U.S.\$1,400,000,000 Medium Term Note Programme**  
(the “Programme”)

**unconditionally and irrevocably guaranteed by**



**China Orient Asset Management (International) Holding Limited**  
中國東方資產管理(國際)控股有限公司

(the “Guarantor”)

*(incorporated with limited liability in Hong Kong)*

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

|   |                                      |                                   |                                    |  |
|---|--------------------------------------|-----------------------------------|------------------------------------|--|
| <b>ABC<br/>International</b>              | <b>Bank of China<br/>(Hong Kong)</b> | <b>Bank of<br/>Communications</b> | <b>BOC<br/>International</b>       | <b>China<br/>International<br/>Capital<br/>Corporation</b> |
| <b>China Securities<br/>International</b> | <b>CITIC Securities</b>              | <b>Citigroup</b>                  | <b>Standard<br/>Chartered Bank</b> | <b>UBS</b>   |

***Joint Lead Managers and Joint Bookrunners***

|  |                        |                              |   |   |
|--|------------------------|------------------------------|---|---|
| <b>Agricultural<br/>Bank of China<br/>Limited Hong<br/>Kong Branch</b> | <b>BofA Securities</b> | <b>CCB<br/>International</b> | <b>China CITIC<br/>Bank<br/>International</b> | <b>China<br/>Everbright Bank<br/>Hong Kong<br/>Branch</b> |
|--|------------------------|------------------------------|---|---|

|   |   |  |   |                                       |
|---|---|--|---|---------------------------------------|
| <b>China Galaxy International</b>                 | <b>China Minsheng Banking Corp., Ltd., Hong Kong Branch</b> | <b>China Zheshang Bank Co., Ltd. (Hong Kong Branch)</b>  | <b>CMBC Capital</b>                               | <b>Crédit Agricole CIB</b>            |
| <b>Deutsche Bank</b>                              | <b>Dongxing Securities (Hong Kong)</b>                      | <b>Haitong International</b>                             | <b>Hua Xia Bank Co., Limited Hong Kong Branch</b> | <b>ICBC (Asia)</b>                    |
| <b>Industrial Bank Co., Ltd. Hong Kong Branch</b> |   | <b>Shanghai Pudong Development Bank Hong Kong Branch</b> |   | <b>Soochow Securities (Hong Kong)</b> |

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 25 January 2024 and the pricing supplement relating to the Notes dated 25 January 2024. The listing of and permission to deal in the Notes is expected to become effective on 2 February 2024.

Hong Kong, 1 February 2024

*As at the date of this announcement, the sole director of the Issuer is the Guarantor.*

*As at the date of this announcement, the directors of the Guarantor are ZHOU Jidong, NING Jing, YANG Zheng and WANG Letian.*