

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



IBO TECHNOLOGY COMPANY LIMITED

艾伯科技股份有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2708)

**DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS
IN RELATION TO
PROPOSED RIGHTS ISSUE ON THE BASIS OF
THREE (3) RIGHTS SHARES FOR EVERY ONE (1) EXISTING SHARE
HELD ON THE RECORD DATE**

References are made to the announcements of the Company dated 28 November 2023, 23 January 2024 and 29 January 2024 and the circular of the Company dated 5 January 2024 (the “**Circular**”), in relation to, among other matters, the Rights Issue. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular.

As disclosed in the Circular, the Prospectus Documents containing, among other things, details of the Rights Issue were expected to be dispatched to the Shareholders on 5 February 2024. Since additional time is required by the Company to prepare and finalise certain information contained in the Prospectus, it is expected that the despatch date of the Prospectus Documents will be postponed and the expected timetable for the Rights Issue will be revised accordingly. Further announcement relating to the revised expected timetable will be made by the Company as soon as practicable.

By order of the Board
IBO Technology Company Limited
Lai Tse Ming
Chairman

Hong Kong, 1 February 2024

As at the date of this announcement, the executive Directors are Mr. Lai Tse Ming, Mr. Liang Jun, Mr. Li Yang and Mr. Zhang Yaoliang; and the independent non-executive Directors are Mr. Hung Muk Ming, Mr. Jin Zi and Mr. Luk Hong Man, Hammond.