



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 January 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Haitong Securities Co., Ltd.

Date Submitted: 02 February 2024

### I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	06837	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	3,409,568,820	RMB	1	RMB	3,409,568,820	
Increase / decrease (-)	0			RMB	0	
Balance at close of the month	3,409,568,820	RMB	1	RMB	3,409,568,820	

2. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK (Note 1)	No	
Stock code	600837	Description	Listed on the Shanghai Stock Exchange			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	9,654,631,180	RMB	1	RMB	9,654,631,180	
Increase / decrease (-)	0			RMB	0	
Balance at close of the month	9,654,631,180	RMB	1	RMB	9,654,631,180	

Total authorised/registered share capital at the end of the month: RMB 13,064,200,000

**II. Movements in Issued Shares**

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	06837	Description				
Balance at close of preceding month			3,409,568,820			
Increase / decrease (-)			0			
Balance at close of the month			3,409,568,820			

2. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK (Note 1)	No	
Stock code	600837	Description	Listed on the Shanghai Stock Exchange			
Balance at close of preceding month			9,654,631,180			
Increase / decrease (-)			0			
Balance at close of the month			9,654,631,180			

### III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

#### (E). Other Movements in Issued Share

1. Class of shares issuable (Note 5 and 6)	Ordinary shares	Type of shares	A	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	No	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)						
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Repurchase of shares					0	0

Total E (Ordinary shares A): 0

#### Remarks:

Haitong Securities Co., Ltd. (the "Company"), in accordance with the resolution on the Plan of Repurchase of A Shares of the company through Centralized Price Bidding considered and approved by the 41st meeting of the seventh session of the board of directors of the company has repurchased a total of 41,507,467 A Shares from September to November 2023, all of which were deposited in the designated securities account for repurchase of the company. According to the Repurchase Plan of A Shares of the company, it is proposed that the shares repurchased will be sold through centralized price bidding after 12 months from 4 December 2023. If the company fails to complete the sale of the shares repurchased within three years after 4 December 2023, such portion of shares repurchased shall be cancelled.

In addition, in accordance with the resolution on the Plan of Repurchase of A Shares of the Company through Centralized Price Bidding considered and approved by the 3rd meeting of the eighth session of the board of directors of the Company, has repurchased a total of 10,000,000 A shares of the Company (the "Repurchased Shares") in January 2024. Such Repurchased Shares have not been cancelled yet.

Total increase / decrease (-) in Ordinary shares A during the month (i.e. Total of A to E) 0



**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**

Not applicable
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Submitted by: PEI Changjiang

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

**Notes**

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - . the securities are of the same nominal value with the same amount called up or paid up;
  - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "class of shares issuable" should be construed as "class of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “class of shares issuable” should be construed as “class of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”