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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

MIANYANG SCIENCE & TECHNOLOGY CITY DEVELOPMENT & INVESTMENT (GROUP) CO., LTD.

(綿陽科技城發展投資(集團)有限公司)

(the “Issuer”)

(incorporated with limited liability in the People’s Republic of China)

**CNY770,000,000 4.6 per cent. Credit Enhanced Bonds due 2027
supported by an irrevocable Standby Letter of Credit issued by
China Bohai Bank Co., Ltd., Chengdu Branch
(the “Bonds”)
(Stock Code: 84486)**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

GF Securities

Orient Securities (Hong Kong)

Haitong International

Joint Lead Managers and Joint Bookrunners

**Industrial Bank
Co., Ltd.
Hong Kong
Branch**

**Hua Xia Bank
Co., Limited
Hong Kong
Branch**

**China Zheshang
Bank Co., Ltd.
(Hong Kong
Branch)**

**Huatai
International**

**Carnegie Hill
Capital Partners
Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 29 January 2024. Listing of, and permission to deal in, the Bonds is expected to become effective on 5 February 2024.

Hong Kong, 2 February 2024

As at the date of this announcement, the directors of the Issuer are Mr. Jiang Lin, Mr. Zhu Yuping, Ms. Gu Jing, Mr. Chen Ye, Mr. Li Bing, and Mr. Luo Tao.