

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), or the securities laws of any state of the United States or any other jurisdiction, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Bonds (as defined below) are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S under the Securities Act. This announcement and the information contained herein are not for distribution, directly or indirectly, in or into the United States. No public offer of the securities referred to herein is being or will be made in the United States.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

U.S.\$300,000,000 Floating Rate Guaranteed Bonds due 2027 (the “Bonds”)

(Stock Code: 4508)

unconditionally and irrevocably guaranteed by



Industrial Securities Co., Ltd.

(興業證券股份有限公司)

(Incorporated with limited liability in the People’s Republic of China)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

China Industrial Securities International	Industrial Bank Co., Ltd. Hong Kong Branch	CNCB Capital	Luso Bank Ltd.	Standard Chartered Bank	Chiyu Banking Corporation Limited
CMB International	Shanghai Pudong Development Bank Hong Kong Branch	CMBC Capital	CMB Wing Lung Bank Limited	Bank of China	

Joint Lead Managers and Joint Bookrunners

ABC International	Bank of Communications	BOCOM International	CCB International	CEB International
--------------------------	-------------------------------	----------------------------	--------------------------	--------------------------

China Everbright Bank Hong Kong Branch	China Galaxy International	China International Capital Corporation	China Minsheng Banking Corp., Ltd., Hong Kong Branch	China Zheshang Bank Co., Ltd. (Hong Kong Branch)
CITIC Securities	Emirates NBD Capital	Guotai Junan International		Haitong International
Hua Xia Bank Co., Limited Hong Kong Branch	ICBC International	ICBC (Asia)		ICBC Singapore
Shenwan Hongyuan (H.K.)	SMBC Nikko	SPDB International		Zhongtai International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 26 January 2024, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Listing of, and permission to deal in the Bonds is expected to become effective on 5 February 2024.

By order of the Board
China Industrial Securities International Financial Group Limited
Hu Pingsheng
Chairman

Hong Kong, 2 February 2024

As at the date of this announcement, the directors of China Industrial Securities International Financial Group Limited 興證國際金融集團有限公司 are Mr. Hu Pingsheng (Chairman), one executive Director, namely Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo and the directors of Industrial Securities Co., Ltd. (興業證券股份有限公司) are Mr. Yang Huahui (Chairman), four Directors, namely Mr. Geng Yong, Mr. Ye Yuanhang, Mr. Li Qiongwei and Mr. Liu Zhihui, and three independent Directors, namely Ms. Pan Yue, Mr. Wu Shinong and Mr. Liu Hongzhong.