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(Incorporated in Hong Kong with limited liability) (Stock Code: 3360)

PARTIAL CANCELLATION OF US\$500,000,000 2.625% NOTES DUE 2024 (STOCK CODE: 40606) (THE "USD NOTES") AND CNY1,700,000,000 4.70% NOTES DUE 2024 (STOCK CODE: 85953) (THE "CNY NOTES" AND TOGETHER WITH THE USD NOTES, THE "NOTES") ISSUED UNDER THE US\$4,000,000,000 MEDIUM TERM NOTE AND PERPETUAL SECURITIES PROGRAMME OF FAR EAST HORIZON LIMITED (THE "COMPANY")

This announcement is made pursuant to Rule 37.48(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements dated 3 March 2021 in relation to the issuance of the USD Notes and the listing of the USD Notes on the Stock Exchange and the announcement dated 15 September 2023 in relation to the partial repurchase of the USD Notes by the Company in the open market in the aggregate principal amount of US\$50,024,000 (the "September 2023 announcement"). Subsequent to the September 2023 announcement, the Company made further repurchase of the USD Notes in the aggregate principal amount of US\$7,920,000 (approximately 1.58% of the initial aggregate principal amount of the USD Notes) such that the aggregate principal amount of the USD Notes) such that the aggregate principal amount of the USD Notes.

Reference is made to the announcements dated 9 February 2021 in relation to the issuance of the CNY Notes and the listing of the CNY Notes on the Stock Exchange and the announcement dated 15 November 2023 in relation to the partial repurchase of the CNY Notes by the Company in the open market in the aggregate principal amount of CNY272,400,000 (the "November 2023 announcement"). Subsequent to the November 2023 announcement, the Company made further repurchase of the CNY Notes in the aggregate principal amount of CNY9,000,000 (approximately 0.53% of the initial aggregate principal amount of the CNY Notes) such that the aggregate principal amount of the CNY Notes.

Pursuant to Condition 7.9 (*Purchases*) of the terms and conditions of the USD Notes and the CNY Notes, USD Notes and CNY Notes purchased by the Company may, at the option of the Company, be surrendered to any paying agent and/or the registrar for cancellation. As of the date of this announcement, the Company has surrendered the USD Notes in the aggregate principal amount of US\$57,944,000 and the CNY Notes in the aggregate principal amount of CNY281,400,000 for cancellation and such Notes have been cancelled. As of the date of this announcement, the outstanding principal amount of the USD Notes is US\$442,056,000 (representing approximately 88.41% of initial aggregate principal amount of the USD Notes) and the outstanding principal amount of the CNY 1,418,600,000 (representing approximately 83.45% of initial aggregate principal amount of the CNY Notes).

The Company and its subsidiaries may or may not purchase further the Notes in the future. Holders of the Notes (the "**Noteholders**") and potential investors should note that any repurchase of the Notes from time to time by the Company and its subsidiaries will be at their sole and absolute discretion. There is no assurance of the timing, amount or price of any repurchase of the Notes or whether the Company and its subsidiaries will make any further repurchase at all. Noteholders and potential investors should therefore exercise caution when dealing in any Notes.

By order of the Board **Far East Horizon Limited KONG Fanxing** Chairman, Chief Executive Officer and Executive Director

Hong Kong, 5 February 2024

As at the date of this announcement, the executive directors of the Company are Mr. KONG Fanxing (Chairman), Mr. WANG Mingzhe and Mr. CAO Jian, the non-executive directors of the Company are Mr. CHEN Shumin, Ms. WEI Mengmeng, Mr. LIU Haifeng David, Mr. KUO Ming Jian and Mr. John LAW, and the independent non-executive directors of the Company are Mr. HAN Xiaojing, Mr. LIU Jialin, Mr. YIP Wai Ming and Mr. WONG Ka Fai Jimmy.