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**KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED**  
**京基金融國際(控股)有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 01468)**

**LAPSE OF THE SUBSCRIPTION OF NEW SHARES  
UNDER GENERAL MANDATE  
AND  
CONTINUATION OF TRADING HALT**

Reference is made to (i) the announcement issued by Kingkey Financial International (Holdings) Limited (the “**Company**”) dated 15 January 2024 in relation to, among other things, the subscription of new shares issued by the Company under the general mandate (the “**Share Subscription**”); and (ii) the announcements issued by the Company dated 19 January 2024, 25 January 2024 and 26 January 2024 in relation to the Originating Summons in connection with, among other things, the Share Subscription (collectively, the “**Announcements**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Announcements.

**LAPSE OF THE SHARE SUBSCRIPTION**

The Board announces that, on 5 February 2024, the Subscription Agreement lapsed and the Share Subscription will not proceed.

The Board was informed by the Subscriber that, in view of the legal proceedings in relation to the Originating Summons under the action number HCMP 97 of 2024 taken out by Kingkey Holdings (International) Limited, a shareholder of the Company, as plaintiff, against the Company in relation to the Share Subscription, the Share Subscription is not completed on or before 5 February 2024, being the Long Stop Date of the Subscription Agreement. Since it is unclear how and when the Share Subscription can be completed, the Subscriber will not proceed with the Share Subscription.

Pursuant to the Subscription Agreement, all obligations and liabilities of the Company and the Subscriber thereunder shall cease and determine and none of the parties thereto shall have any claim against the other.

The Company will continue to explore feasible options to raise capital for the business operations of the Group.

## **CONTINUATION OF TRADING HALT**

At the request of the Company, trading in the shares of the Company has been halted since 11:18 a.m. on 2 February 2024 and will continue to be halted pending the release of an announcement which constitutes inside information of the Company.

By Order of the Board  
**Kingkey Financial International (Holdings) Limited**  
**Mong Cheuk Wai**  
*Executive Director*

Hong Kong, 5 February 2024

*As at the date of this announcement, the executive Directors are Mr. Chen Jiajun and Mr. Mong Cheuk Wai; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee and Mr. Chan Ting Fung.*