



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 January 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Dynagreen Environmental Protection Group Co., Ltd. (Remark Note)

Date Submitted: 06 February 2024

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	01330	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	404,359,792	RMB	1	RMB	404,359,792	
Increase / decrease (-)				RMB		
Balance at close of the month	404,359,792	RMB	1	RMB	404,359,792	

2. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK (Note 1)	No	
Stock code	601330	Description	listed on Shanghai Stock Exchange			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	989,090,942	RMB	1	RMB	989,090,942	
Increase / decrease (-)	104			RMB	104	
Balance at close of the month	989,091,046	RMB	1	RMB	989,091,046	

Total authorised/registered share capital at the end of the month: RMB 1,393,450,838

II. Movements in Issued Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	01330	Description				
Balance at close of preceding month			404,359,792			
Increase / decrease (-)						
Balance at close of the month			404,359,792			

2. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK (Note 1)	No	
Stock code	601330	Description	listed on Shanghai Stock Exchange			
Balance at close of preceding month			989,090,942			
Increase / decrease (-)			104			
Balance at close of the month			989,091,046			

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Class of shares issuable		Ordinary shares	Type of shares	A		Shares issuable to be listed on SEHK (Note 1)	No	
Stock code of shares issuable (if listed on SEHK) (Note 1)								
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1). A share convertible corporate bonds	RMB	2,359,895,000	Converted	-1,000	2,359,894,000		245,822,291	
Type of convertibles	Bond/Notes							
Stock code of the Convertibles (if listed on SEHK) (Note 1)								
Subscription/Conversion price	RMB	9.6						
General Meeting approval date (if applicable)	24 August 2021							

Total C (Ordinary shares A): _____

Remarks:

The Company's A share convertible corporate bonds totalling RMB2,360 million were listed and traded on Shanghai Stock Exchange on 23 March 2022. The conversion price of A share convertible corporate bonds was further adjusted from RMB9.72 per share to RMB9.60 per share and the implementation date of the adjustment to the conversion price is 26 July 2023. The conversion period of A share convertible corporate bonds is from 5 September 2022 to 24 February 2028.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares A during the month (i.e. Total of A to E) _____

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not applicable

Remarks:

As the Company was incorporated in the People's Republic of China, the concept of "Authorized Share Capital" does not apply to the Company. The information shown in "Authorized Share Capital" in Part I refers to the registered capital of the Company.
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Submitted by: QIAO Dewei Title: Chairman (Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - "class of shares issuable" should be construed as "class of shares repurchased"; and
 - "issue and allotment date" should be construed as "cancellation date"

6. In the context of redemption of shares:
- . “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and
 - . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
 - . “class of shares issuable” should be construed as “class of shares redeemed”; and
 - . “issue and allotment date” should be construed as “redemption date”