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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

Announcement on the Completion of Issuance of the Domestic Tier-2 Capital Bonds (First Tranche) in 2024

The 2022 Annual General Meeting of China Construction Bank Corporation (the “**Bank**”) held on 29 June 2023 considered and approved the *Proposal on Issuance of Qualified Write-down Tier-2 Capital Instruments*, and approved the issuance by the Bank of qualified write-down tier-2 capital instruments of an amount no more than RMB200 billion or its equivalent. As approved by the relevant regulatory authorities, the Bank recently issued the 2024 tier-2 capital bonds (First Tranche) of China Construction Bank Corporation (the “**Bonds**”) in the domestic interbank bond market, and completed the issuance on 5 February 2024.

The total issuance size of the Bonds is RMB50 billion. The Bonds consist of two types: the first type of the Bonds is fixed rate bonds with a term of 10 years, coupon rate of 2.75% and an issuance size of RMB20 billion, and the issuer shall have a conditional redemption right at the end of the fifth year; the second type of the Bonds is fixed rate bonds with a term of 15 years, coupon rate of 2.82% and an issuance size of RMB30 billion, and the issuer shall have a conditional redemption right at the end of the tenth year.

The funds raised from the issuance of the Bonds will be used to replenish the Bank’s tier-2 capital in accordance with the applicable laws and the approvals from the regulatory authorities.

Announcement of the captioned matter is hereby given.

By order of the Board of Directors
China Construction Bank Corporation

Zhang Jinliang

Vice Chairman, Executive Director and President

6 February 2024

As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli, Mr. Zhang Jinliang and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Shao Min, Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony and Lord Sassoon.