



ORIENTAL WATCH HOLDINGS LIMITED

東方表行集團有限公司*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號: 398)

8 February 2024

Dear Non-registered Shareholder,

Arrangements on Electronic Dissemination of Corporate Communications

Pursuant to the amended Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") effective from 31 December 2023, the Company has adopted new arrangements to disseminate corporate communications ("Corporate Communications") electronically. Both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.orientalwatch.com and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at www.hkexnews.hk (the "Website Version"). No printed copies of Corporate Communications will be mailed out to you except by request.

A notice of publication of the Website Version of a Corporate Communication, in both English and Chinese, will be sent by the Company to you by email only if your email address has been provided to the Company by your banks, brokers, custodians, nominee(s) or HKSCC Nominees Limited (collectively, "Intermediaries") through which your shares in the Company are held. In support of electronic communication by email, you as a non-registered shareholder are recommended to provide your functional email address to your Intermediaries. If the Company does not receive your functional email address from your Intermediaries via HKSCC Nominees Limited, no notice of publication of the Website Version of a Corporate Communication will be sent to you. If you wish to be notified of Corporate Communications, you may subscribe to the free News Alert service on the Stock Exchange's website.

We encourage you to access Corporate Communications of the Company in electronic form on the Company's website or the Stock Exchange's website. If you wish to receive printed copies of all future Corporate Communications, please complete and return the Request Form on the reverse side of this letter to the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or send an email to 398-ecom@hk.tricorglobal.com.

Should you have any queries relating to any of the above matters, please call the Company's branch share registrar in Hong Kong at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding Hong Kong public holidays, or send an email to 398-ecom@hk.tricorglobal.com.

By Order of the Board
Yeung Him Kit, Dennis
Chairman

Note: Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.

各位非登記股東：

以電子方式發佈公司通訊之安排

根據已於2023年12月31日生效的經修訂香港聯合交易所有限公司（「聯交所」）證券上市規則（「上市規則」），本公司已採納有關以電子方式發佈公司通訊的新安排。所有日後的公司通訊的中、英文版均將透過本公司網站（www.orientalwatch.com）及聯交所網站（www.hkexnews.hk）（「網站版本」）以電子方式提供，並僅會於閣下要求時才向閣下發送印刷本。

本公司將透過電子郵件方式（僅於代閣下持有股份的銀行、經紀人、託管人、代理人或香港中央結算（代理人）有限公司（統稱「中介機構」）已向本公司提供閣下的電郵地址的情況下）向閣下發出發佈公司通訊網站版本的登載通知（包括英文及中文版本）。為了可透過電郵進行電子通訊，建議閣下作為非登記股東向閣下之中介機構提供閣下之有效的電郵地址。如本公司沒有收到閣下的中介機構透過香港中央結算（代理人）有限公司提供閣下的有效的電郵地址，本公司將不會向閣下發送登載通知。如果閣下希望收到公司通訊的通知，閣下可以在聯交所網站上訂閱免費的訊息提示服務。

我們鼓勵閣下於本公司網站或聯交所網站以電子形式瀏覽本公司的公司通訊。若閣下希望收取日後公司通訊之印刷版，請填妥本函背頁之申請表格並交回本公司的香港股份過戶登記分處卓佳秘書商務有限公司，地址為香港夏慤道16號遠東金融中心17樓或發送電子郵件至 398-ecom@hk.tricorglobal.com。

如閣下對本函內容有任何疑問，請致電本公司香港股份過戶登記分處，電話：(852) 2980 1333，辦公時間為週一至週五（香港公眾假期除外）上午9時正至下午6時正，或電郵至 398-ecom@hk.tricorglobal.com。

承董事會命
主席
楊衍傑

2024年2月8日

附註：公司通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於 (a) 董事會報告，公司年度賬目連同核數師報告以及（如適用）財務摘要報告；(b) 中期報告及（如適用）中期摘要報告；(c) 季度報告（如有）；(d) 會議通告；(e) 上市文件；(f) 通函；及 (g) 代表委任表格。

*僅供識別

REQUEST FORM 申請表格

To: **Oriental Watch Holdings Limited**
(Stock Code: 398) (the "Company")
c/o Tricor Secretaries Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

致: **東方表行集團有限公司**
(股份代號: 398) (「本公司」)
經卓佳秘書商務有限公司
香港夏慤道16號
遠東金融中心17樓

REMINDER 提示

As a non-registered shareholder, if you wish to receive Corporate Communications⁽¹⁾ pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited (collectively, "Intermediaries") through which your shares in the Company are held and provide your email address to your Intermediaries.

作為非登記股東, 如有意根據《上市規則》收取公司通訊⁽¹⁾, 閣下應聯絡代 閣下持有本公司股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」), 並向 閣下的中介公司提供 閣下的電子郵件地址。

I/We would like to receive future Corporate Communications⁽¹⁾ in printed form as follows:
本人/吾等要求收取日後的公司通訊⁽¹⁾的印刷本如下:

Please mark (X) in ONLY ONE of the following boxes:
請在下列方格之中僅標記一項 (X):

<input type="checkbox"/>	To receive the printed English version ONLY for all future Corporate Communications 僅收取所有日後的公司通訊的 英文印刷本
<input type="checkbox"/>	To receive the printed Chinese version ONLY for all future Corporate Communications 僅收取所有日後的公司通訊的 中文印刷本
<input type="checkbox"/>	To receive the printed English and Chinese versions of all future Corporate Communications 同時收取所有日後的公司通訊的 英文和中文印刷本

Signature:
簽署:

Date:
日期:

Name:
姓名:

Contact Telephone Number:
(English 英文) 聯絡電話:

(in block letters 請以正楷填寫)

Postal Address:
郵寄地址:

Notes 附註:

- "Corporate Communications" refer to any document issued or to be issued by the Company for the information or action of holders of any of the Company's securities, including but not limited to: (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; and (e) a circular.
「公司通訊」指由本公司發出或將予發出以供本公司任何證券的持有人參照或採取行動的任何文件, 其中包括但不限於:(a)董事會報告、年度賬目連同核數師報告及財務摘要報告(如適用);(b)中期報告及中期摘要報告(如適用);(c)會議通告;(d)上市文件;及(e)通函。
- This request will be valid for one year starting from the receipt date of your request and will expire thereafter unless being revoked or superseded. Further request in writing will be required if you prefer to continue receiving printed copy of future Corporate Communications.
此請求將在 閣下指示當日起計一年內有效, 除非已撤銷或被取代。如果 閣下希望繼續收到日後的公司通訊的印刷本, 則需要做進一步書面請求。
- If both English and Chinese versions of the Corporate Communications are combined into one document, a printed version of the Corporate Communications with both English and Chinese versions will be sent to you no matter the version(s) of the Corporate Communications you have requested.
若公司通訊的英文版本及中文版本合併為一份文件, 則公司通訊的英文版本及中文版本的印刷版本將寄給 閣下(無論 閣下要求索取任何公司通訊版本)。
- Please complete all your details clearly. If no box, or more than one box, is marked, the Company reserves the right to treat the request in this form as void.
請 閣下清楚填寫所有資料。如未標記任何方格或標記多個方格, 本公司保留將此請求視為無效的權利。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Cap. 486 (the "PDPO"), which may include but not limited to your name, contact telephone number, email address and mailing address.

本聲明中所指的「個人資料」具有香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義, 包括但不限於, 閣下的名稱, 聯絡電話號碼, 電子郵箱地址和郵寄地址。Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes.

閣下是自願向本公司提供 閣下個人資料, 以便以 閣下所選之方式接收公司通訊。閣下的個人資料將在適當期間保留作核實及記錄用途。

You have the right to request access to and/or to correct the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by either of the following means:

閣下有權根據《私隱條例》的條文要求查閱及/或修改 閣下的個人資料。任何該等要求均須透過以下方式之一以書面形式提出:

By mail to: Data Privacy Officer
Tricor Secretaries Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

By email to: is-enquiries@hk.tricorglobal.com

經郵寄: 個人資料私隱主任
卓佳秘書商務有限公司
香港夏慤道16號
遠東金融中心17樓

經電郵: is-enquiries@hk.tricorglobal.com

Please cut the mailing label and stick it on an envelope to return this Request Form to us.
No postage is necessary if posted in Hong Kong.

當 閣下寄回本申請表格時, 請將郵寄標籤剪貼於信封上。
如在本港投寄, 閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

Tricor Secretaries Limited
卓佳秘書商務有限公司
Freepost No. 簡便回郵號碼: 10 GPO
Hong Kong 香港