MGM China Holdings Limited 美高梅中國控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

(Stock Code 股份代號: 2282 and 及 Debt Stock Codes 債務股份代號: 6026, 6028, 40258, 40634)

February 8, 2024

Dear registered shareholder(s),

Mandatory Electronic dissemination of Corporate Communications

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under expanded paperless regime, Mandatory Electronic Dissemination of Corporate Communications that came into effect on 31 December 2023, MGM China Holdings Limited (the "Company") is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communication"), which means any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at https://en.mgmchinaholdings.com and the website of Hong Kong Exchanges and Clearing Limited (the "HKEX") at www.hkexnews.hk, in place of printed copies.

Notwithstanding the above, please note that actionable corporate communications (Note) as defined under the Listing Rules (the "Actionable Corporate Communications") will be sent to you individually in printed form or through email in accordance with your indicated preference, in addition to being made available electronically on the Company's website and the HKEX's website.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications and Actionable Corporate Communications, the Company recommends you to provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "**Reply Form**"). Alternatively, you may sign and return the Reply Form to the Company's Hong Kong share registrar (the "**Share Registrar**"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

If the Company does not receive a functional email address from you, and until such time that a functional email address is provided to the Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company's website and the HKEX's website to keep up with the publication of Corporate Communications; and (iii) only be able to receive Actionable Corporate Communications in printed form in the future.

If you want to receive the Corporate Communications in printed form, please send your written request to the Share Registrar or send an email to magmchina.ecom@computershare.com.hk, specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such request shall be valid for one year and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

By order of the Board
MGM China Holdings Limited
Antonio MENANO
Company Secretary

Note: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股東:

以電子方式發布公司通訊之強制規定

根據有關擴大無紙化制度下香港聯合交易所有限公司證券上市規則(「**上市規則**」)第 2.07 條規定,自 2023 年 12 月 31 日起,公司通訊必須以電子方式發布。美高梅中國控股有限公司(「**本公司**」) 謹此通知 閣下,本公司已採用以電子方式發布公司通訊(「**公司通訊**」)之安排,該公司通訊是指本公司為向其任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件,包括但不限於(a)董事會報告、其年度帳目以及審計報告副本以及(如適用)財務摘要報告;(b) 中期報告及其中期報告摘要(如適用);(c)會議通知;(d)上市文件;(e)通函;及(f)代表委任表格。

請注意,所有日後之公司通訊的英文和中文電子版將在本公司網站 https://cn.mgmchinaholdings.com 和香港交易及結算所有限公司(「**香港交易所**」)網站 www.hkexnews.hk 上提供,以代替印刷本。

儘管有上述安排,請注意上市規則所定義的可供採取行動的公司通訊^(網註)(「**可供採取行動的公司通訊**」)除登載於本公司網站和香港交易所網站,亦將按 閣下所作選擇以印刷本或電子郵件形式個別發送予 閣下。

徵集電子聯絡資料

為確保 閣下及時收到最新的公司通訊及可供採取行動的公司通訊,本公司建議 閣下透過掃描隨附回條(「**回條**」)上列印的個人專屬二維碼來提供 閣下的電子郵件地址。閣下亦可簽署回條並交回本公司香港股份過戶登記處(「**股份過戶處**」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

倘若本公司沒有收到 閣下的有效電子郵件地址,直至股份過戶處收到 閣下有效的電子郵件地址之前,閣下或將(i)無法收到任何有關發布公司通訊的通知;(ii)需要主動查看本公司網站和香港交易所網站以留意公司通訊的發布;及(iii)日後只可收取可供採取行動的公司通訊印刷本。

倘若 閣下欲收取本公司通訊之印刷本,請 閣下將書面要求寄送至股份過戶處或發送電子郵件至 mgmchina.ecom@computershare.com.hk,並註明 閣下的姓名、地址以及收取公司通訊印刷本的要求。請注意,收取公司通訊印刷本之指示有效期為一年。

如 閣下對本函件有任何疑問,請於星期一至五(香港公眾假期除外)辦公時間上午 9 時正至下午 6 時正(香港時間)期間致電股份過戶處 (852) 2862 8688 查詢。

> 承董事會命 美高梅中國控股有限公司 公司秘書 Antonio MENANO

CCS7681

REPLY FORM 回條					
17M Floo 183 Quee (Please <u>choose O</u>	rshare Hong Kong Investor Services Limited (The or, Hopewell Centre en's Road East, Wan Chai, Hong Kong NLY ONE of the options below)	"Share Registrar") 致:	香港中央證券登記有限公司(「股份過戶處。香港灣仔皇后大道東 183 號 合和中心 17M 樓	1)	
(請從以下選項中	選其中一項				
Option 1:	I/we hereby provide my/our email address for rece		個人專	ed QR Code 屬二維碼	
	Corporate Communications of the Company via electronic dissemination by scanning my/our personalized OR code				
選項1:	· 掃瞄個人專屬二維碼提供 閣下之電子郵件地址·以通過電子形式接收本公司日後發佈的公司通訊。及可 供採取行動的公司通訊				
	You are NOT required to return this Reply Form if 如閣下選擇選項 1·則 無須 交回本回條。	you choose Option 1.			
Option 2: 選項 2:	I/we hereby provide my/our email address in writiof the following listed company (the "Company") 本人/我們現以書面形式提供本人/我們之電子郵作取行動的公司通訊	via electronic dissemination	-		
Name of Securities holder(s) 證券持有人姓名: Name of the listed company 上市公司名稱:					
MGM China Holdings Limited					
Email address	電郵地址: (Notes 3 / 附註3)				
Option 3:					
Signature(s): (^(A) 簽名: ^(附註 1)	iotes 1)	Contact number: 聯絡電話號碼:	Date: 日期:		
請 閣下清楚填宴 2. Any Reply Form w 任何回縣若未有義 3. If the Company do 倘若本公司沒有她 4. If you provide mor 如 閣下通過二維 5. If you mark "V" 如 國下在環境 1 個下在環境 1 個下在環境 1 個下在環境 1 個	Il your details clearly. If your shares are held in joint names, all of it 所有資料,如圖錄名換策,則本回條須由所有資名股東聯合簽署, th no signature or otherwise incorrectly completed will be void. ### White Manager And The White Manager Teply, you will be une se not receive a functional email address in your reply, you will be une se and receive a functional email address in Your will be une se a more email address by Os code, email, reply form and/or other re #### @ @ D@ KA JA	方為有效。 able to receive notifications regarding to 發佈通知。 neans, only the latest one email address 「關下局後提供的電子郵件地址將會薪 orporate Communications* in printed fo	he publication of Corporate Communications*.		

* Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and praxy form.
原序另看证明,公司通讯方指公司已复出或形方数比或用文明、 PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

| VPErsonal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本智明中所指的「個人資料」與香港法例第 486章 電(個人資料(私膳)條例》(「《私膳修例》)」中「個人資料」的基義相同・
Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.

園下於本回條所提供的個人資料將用於包括但不限於分類除公司以電子方式發布公司通訊*及就 園下持有的公司證券有關的其他事宜上與 園下聯絡。園下自顧向本公司提供個人資料。若 園下未能提供足夠資料・本公司可能無法基理 固下在如何能人产摊的指示另次或要求。
Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
公司可就任何所說則的用途或在法例規定的情况下。將 閣下的個人資料授業或轉移給公司的附屬公司、股份過戶處、及/或其他公司或團體・並將在適當期間保留該等個人資料作核實及紀錄用途。
You have the right to request access to and/or correction of your Personal Data a naccordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email at Privacy Officer computershare, com bk.

<u>PrivacyOfficer@computershare.com.hk.</u> 間下有權根據(私應條例)的條文查閱及/或修改 間下的個人資料・任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處(地址為香港灣仔皇后大道東 183 號合和中心 17M 樓)向香港隱私主 任提出・或發送電郵至 PrivacyOfficer@computershare.com.hk・

Mailing Label 郵寄標籤

(iii)

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司

Hong Kong 香港

Freepost No. 簡便回郵號碼:37

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