



MGM CHINA HOLDINGS LIMITED
美高梅中國控股有限公司

MGM China Holdings Limited
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(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code 股份代號：2282 and 及

Debt Stock Codes 債務股份代號：6026, 6028, 40258, 40634)

February 8, 2024

Dear registered shareholder(s),

Mandatory Electronic dissemination of Corporate Communications

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) under expanded paperless regime, Mandatory Electronic Dissemination of Corporate Communications that came into effect on 31 December 2023, MGM China Holdings Limited (the “**Company**”) is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the “**Corporate Communication**”), which means any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at <https://en.mgmchinaholdings.com> and the website of Hong Kong Exchanges and Clearing Limited (the “**HKEX**”) at www.hkexnews.hk, in place of printed copies.

Notwithstanding the above, please note that actionable corporate communications^(Note) as defined under the Listing Rules (the “**Actionable Corporate Communications**”) will be sent to you individually in printed form or through email in accordance with your indicated preference, in addition to being made available electronically on the Company’s website and the HKEX’s website.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications and Actionable Corporate Communications, the Company recommends you to provide your email address by scanning your personalized QR code printed on the enclosed reply form (the “**Reply Form**”). Alternatively, you may sign and return the Reply Form to the Company’s Hong Kong share registrar (the “**Share Registrar**”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong.

If the Company does not receive a functional email address from you, and until such time that a functional email address is provided to the Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company’s website and the HKEX’s website to keep up with the publication of Corporate Communications; and (iii) only be able to receive Actionable Corporate Communications in printed form in the future.

If you want to receive the Corporate Communications in printed form, please send your written request to the Share Registrar or send an email to mgmchina.com@computershare.com.hk, specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such request shall be valid for one year and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

By order of the Board
MGM China Holdings Limited
Antonio MENANO
Company Secretary

Note: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer’s securities holders on how they wish to exercise their rights or make an election as the issuer’s securities holder.

各位登記股東：

以電子方式發布公司通訊之強制規定

根據有關擴大無紙化制度下香港聯合交易所有限公司證券上市規則（「**上市規則**」）第 2.07 條規定，自 2023 年 12 月 31 日起，公司通訊必須以電子方式發布。美高梅中國控股有限公司（「**本公司**」）謹此通知閣下，本公司已採用以電子方式發布公司通訊（「**公司通訊**」）之安排，該公司通訊是指本公司為向其任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件，包括但不限於(a)董事會報告、其年度帳目以及審計報告副本以及（如適用）財務摘要報告；(b) 中期報告及其中期報告摘要（如適用）；(c)會議通知；(d)上市文件；(e)通函；及(f)代表委任表格。

請注意，所有日後之公司通訊的英文和中文電子版將在本公司網站 <https://cn.mgmchinaholdings.com> 和香港交易及結算所有限公司（「**香港交易所**」）網站 www.hkexnews.hk 上提供，以代替印刷本。

儘管有上述安排，請注意上市規則所定義的可供採取行動的公司通訊^(附註)（「**可供採取行動的公司通訊**」）除登載於本公司網站和香港交易所網站，亦將按閣下所作選擇以印刷本或電子郵件形式個別發送予閣下。

徵集電子聯絡資料

為確保閣下及時收到最新的公司通訊及可供採取行動的公司通訊，本公司建議閣下透過掃描隨附回條（「**回條**」）上列印的個人專屬二維碼來提供閣下的電子郵件地址。閣下亦可簽署回條並交回本公司香港股份過戶登記處（「**股份過戶處**」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

倘若本公司沒有收到閣下的有效電子郵件地址，直至股份過戶處收到閣下有效的電子郵件地址之前，閣下或將(i)無法收到任何有關發布公司通訊的通知；(ii)需要主動查看本公司網站和香港交易所網站以留意公司通訊的發布；及(iii)日後只可收取可供採取行動的公司通訊印刷本。

倘若閣下欲收取本公司通訊之印刷本，請閣下將書面要求寄送至股份過戶處或發送電子郵件至 mgmchina.com@computershare.com.hk，並註明閣下的姓名、地址以及收取公司通訊印刷本的要求。請注意，收取公司通訊印刷本之指示有效期為一年。

如閣下對本函件有任何疑問，請於星期一至五（香港公眾假期除外）辦公時間上午 9 時正至下午 6 時正（香港時間）期間致電股份過戶處 (852) 2862 8688 查詢。

承董事會命
美高梅中國控股有限公司
公司秘書
Antonio MENANO

二零二四年二月八日

附註：可供採取行動的公司通訊指任何涉及及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利的公司通訊。

