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ENN Clean Energy International Investment Limited

(incorporated in the British Virgin Islands with limited liability)

OFFER TO PURCHASE FOR CASH

OF UP TO US\$120,000,000 IN PRINCIPAL AMOUNT OF ITS OUTSTANDING

3.375% GUARANTEED SENIOR NOTES DUE 2026

**RESULTS OF THE TENDER OFFER AS OF THE EXPIRATION DATE AND
SETTLEMENT**

(Stock Code: 40678)

unconditionally and irrevocably guaranteed by



**ENN
新奥**

**新奥天然气股份有限公司
ENN Natural Gas Co., Ltd.**

ENN Natural Gas Co., Ltd.

新奥天然气股份有限公司

*(incorporated with limited liability in the People's Republic of China and
listed on the Shanghai Stock Exchange under stock code 600803)*

The Company made an offer to purchase the Notes for cash of up to the Tender Cap under a modified Dutch auction procedure. The Tender Offer commenced on January 8, 2024 and expired at 5:00 p.m., New York City time, on February 6, 2024 (the "**Expiration Date**").

As of the Expiration Date, US\$83,108,000 in principal amount of the Notes had been validly tendered and not withdrawn pursuant to the Tender Offer. The Company accepted for purchase all of such Notes that were validly tendered and not withdrawn for US\$948 per US\$1,000 principal amount of Notes. The early settlement of the Notes validly tendered and not withdrawn on or prior to the Early Participation Date took place on January 25, 2024. The final settlement of the Notes validly tendered and not withdrawn after the Early Participation Date but on or prior to the Expiration Date is expected to take place on or about February 9, 2024 unless further extended by the Company in its sole discretion.

This announcement is made by the Company pursuant to the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong), and Rule 37.47B and Rule 37.48 of the Listing Rules.

References are made to the announcement of the Company dated January 8, 2024 in relation to the commencement of the Tender Offer and the announcement of the Company dated January 23, 2024 in relation to, among other things, the results of the Tender Offer as of the Early Participation Date (collectively, the “**Announcements**”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

RESULTS

The Tender Offer expired at 5:00 p.m., New York City time, on February 6, 2024. As of the Expiration Date, US\$83,108,000 in principal amount of the Notes, representing approximately 10.79% of the aggregate outstanding principal amount of US\$770,000,000 of the Notes, had been validly tendered and not withdrawn pursuant to the Tender Offer. The Company accepted for purchase all of such Notes validly tendered and not withdrawn for US\$948 per US\$1,000 principal amount of Notes.

SETTLEMENT

The early settlement of the Notes validly tendered and not withdrawn on or prior to the Early Participation Date took place on January 25, 2024. The final settlement of the Notes validly tendered and not withdrawn after the Early Participation Date but on or prior to the Expiration Date is expected to take place on or about February 9, 2024 unless further extended by the Company in its sole discretion. Holders who tendered Notes that are accepted for purchase by the Company are eligible to receive US\$948 per US\$1,000 principal amount of Notes plus the Accrued Interest.

After the early settlement of the Notes on January 25, 2024, all of the Notes validly tendered and accepted for purchase by the Company on or prior to the Early Participation Date were retired and cancelled and no longer remain outstanding. Following the final settlement of the Notes, the Notes validly tendered and accepted for purchase by the Company after the Early Participation Date but on or prior to the Expiration Date will be retired and cancelled and will no longer remain outstanding.

Hong Kong, February 7, 2024

As at the date of this announcement, the board of directors of ENN Natural Gas Co., Ltd. comprises Mr. Wang Yusuo, Mr. Yu Jianchao, Mr. Han Jishen, Mr. Jiang Chenghong, Mr. Zhang Yuying, Ms. Zhang Jin and Mr. Wang Zizheng as directors, and Mr. Tang Jiasong, Mr. Zhang Yu, Mr. Chu Yuansheng and Ms. Wang Chunmei as independent directors.

As at the date of this announcement, the Sole Director of the Company is Mr. Wang Yusuo.