



BANK OF CHINA

中國銀行股份有限公司

BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3988 and 4619 (Preference Shares))

REPLY SLIP

**For the 2024 First Extraordinary General Meeting of Bank of China Limited
to be held on 26 February 2024 and at any adjourned meeting thereof**

To: Bank of China Limited (the "Bank")

I/We^(Note 1) _____

of^(Note 2) _____

being the registered holder(s) of _____ H shares^(Note 3)
with nominal value of RMB1.00 each in the share capital of the Bank, hereby inform the Bank that I/we intend to attend
or appoint a proxy to attend on my/our behalf the Extraordinary General Meeting (the "EGM") of the Bank to be held at Bank
of China Head Office Building, No. 1 Fuxingmen Nei Dajie, Xicheng District, Beijing, China at 9:30 a.m. on Monday, 26
February 2024 and at any adjournment thereof.

Signature _____

Date _____

NOTES:

1. Please insert the full name(s) of the shareholder(s) as registered in the register of members of the Bank in **BLOCK CAPITALS**.
2. Please insert the full address(es) of the shareholder(s) as registered in the register of members of the Bank in **BLOCK CAPITALS**.
3. Please insert the number of shares registered in your name(s).
4. The completed and signed reply slip should be delivered to the Bank's Board Office or the Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited, by post, by fax or by e-mail on or before Friday, 23 February 2024. The Bank's Board Office is located at Bank of China Head Office Building, No. 1 Fuxingmen Nei Dajie, Xicheng District, Beijing 100818, China (Telephone: (8610) 6659 3455, Fax: (8610) 6659 4579, E-mail: ir@bankofchina.com). Computershare Hong Kong Investor Services Limited is located at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Telephone: (852) 2862 8555).