



# Silk Road Logistics Holdings Limited

絲路物流控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 988)

## PROXY FORM

Form of proxy for use by the shareholders of Silk Road Logistics Holdings Limited (the "Company") at the special general meeting (the "Meeting") to be convened at 10/F, United Centre, 95 Queensway, Admiralty, Hong Kong on Friday, 1 March 2024 at 10:30 a.m. (or any adjournment thereof).

I/We \_\_\_\_\_ (note a)

of \_\_\_\_\_

being the holder(s) of \_\_\_\_\_ (note b) shares of HK\$0.1 each of the Company hereby appoint the chairman of the Meeting or \_\_\_\_\_

of \_\_\_\_\_

to act as my/our proxy (note c) at the Meeting to be held at 10/F, United Centre, 95 Queensway, Admiralty, Hong Kong on Friday, 1 March 2024 at 10:30 a.m. or at any adjournment or postponement thereof and to vote on my/our behalf as directed below.

Please make a mark in the appropriate boxes to indicate how you wish your vote(s) to be cast (note d).

SPECIAL RESOLUTIONS		FOR	AGAINST
1.	To approve the Capital Reorganisation involving the Share Consolidation, the Rounding, the Capital Reduction, the Share Subdivision, the Share Premium Cancellation and the transactions contemplated thereunder including the application of the credit arising from the Capital Reduction		
2.	To approve the Whitewash Waiver and the transaction contemplated thereunder		
ORDINARY RESOLUTIONS		FOR	AGAINST
3.	To approve the Subscription Agreement and the transactions contemplated thereunder including the grant of the specific mandate for the allotment and issue of the Subscription Shares		
4.	To approve the Scheme involving the allotment and issue of the Creditors' Shares, the disposal of the entire issued shares in City Joint Investments Limited and the transactions contemplated thereunder		
5.	To approve the Special Deal and the transaction contemplated thereunder		

The full text of each resolution is set out in the notice of the Meeting dated 8 February 2024.

Dated the \_\_\_\_\_ day of \_\_\_\_\_ 2024

Shareholder's signature \_\_\_\_\_ (notes e, f, g and h)

### Notes:

a Full name(s) and address(es) are to be inserted in **BLOCK CAPITALS**.

b Please insert the number of Shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the Shares in the capital of the Company registered in your name(s).

c A proxy need not be a member of the Company but must attend the Meeting in person to represent you. If you wish to appoint some person other than the chairman of the Meeting as your proxy, please delete the words "the chairman of the Meeting or" and insert the name and address of the person appointed proxy in the space provided.

d If you wish to vote for any of the resolutions set out above, please tick ("✓") the boxes marked "For". If you wish to vote against any resolutions, please tick ("✓") the boxes marked "Against". If this form returned is duly signed but without specific direction on any of the proposed resolutions, the proxy will vote or abstain at his/her discretion in respect of all resolutions; or if in respect of a particular proposed resolution there is no specific direction, the proxy will, in relation to that particular proposed resolution, vote or abstain at his/her discretion. A proxy will also be entitled to vote or abstain at his/her discretion on any resolution properly put to the Meeting other than those set out in the notice convening the Meeting.

e In the case of a joint holding, this form of proxy may be signed by any joint holder, but if more than one joint holder is present at the Meeting, whether in person or by proxy, that one of the joint holder whose name stands first on the register of members in respect of the relevant joint holding shall alone be entitled to vote in respect thereof.

f This form of proxy must be signed by a shareholder of the Company, or his/her attorney duly authorised in writing, or if the shareholder is a corporation, either under its seal or under the hand of an officer or attorney so authorised.

g To be valid, this form of proxy together with the power of attorney or other authority (if any) under which it is signed or a certified copy of such power or authority must be deposited at the Hong Kong branch share registrar of the Company, Tricor Tengis Limited (the "Share Registrar") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 48 hours before the time of the Meeting or any adjourned or postponed meeting (the "Closing Time").

h Any alteration made to this form should be initialised by the person who signs the form.

### PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your and your or your proxy's (or proxies') name(s) and address(es) is on a voluntary basis for the purpose of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the Meeting of the Company (the "Purposes"). We may transfer your and your proxy's (or proxies') name(s) and address(es) to our agent, contractor, or third party service provider who provides administrative, computer and other services to us and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your and your proxy's (or proxies') name(s) and address(es) will be retained for such period as may be necessary to fulfil the Purposes. You/your proxy (or proxies) has/have the right to request access to and/or correction of the relevant personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance and any such request should be in writing to the Company/Tricor Tengis Limited at the above address.