

Name(s) and Address of Registered Shareholder(s)



Silk Road Logistics Holdings Limited

絲路物流控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 988)

To: The Shareholders who have chosen/deemed consent to read corporate communications of the Company published on its website in place of receiving printed copies

Dear Sir or Madam,

Notice of availability – Circular in respect of (i) Proposed Capital Reorganisation; (ii) Subscription of New Shares; (iii) Scheme of Arrangement; (iv) Application for Whitewash Waiver; (v) Special Deal; and (vi) Notice of Special General Meeting and Proxy Form for (i) Proposed Capital Reorganisation; (ii) Subscription of New Shares; (iii) Scheme of Arrangement; (iv) Application for Whitewash Waiver; and (v) Special Deal

The Circular in respect of (i) Proposed Capital Reorganisation; (ii) Subscription of New Shares; (iii) Scheme of Arrangement; (iv) Application for Whitewash Waiver; (v) Special Deal; and (vi) Notice of Special General Meeting and Proxy Form for (i) Proposed Capital Reorganisation; (ii) Subscription of New Shares; (iii) Scheme of Arrangement; (iv) Application for Whitewash Waiver; and (v) Special Deal of Silk Road Logistics Holdings Limited (the “**Company**”) (the “**Current Corporate Communication**”) is now available (in English and Chinese) on the website of the Company at www.silkroadlogistics.com.hk. You may access the Current Corporate Communication by clicking the relevant subject as appeared on the website of the Company.

Pursuant to Rule 2.07A(3) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, shareholders have the right at any time by reasonable notice in writing to the Company care of its Hong Kong Branch Share Registrar, Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to silkroad-ecom@hk.tricorglobal.com to change the choice of means of receipt of future corporate communications of the Company. Where a shareholder has chosen to receive all future corporate communications by electronic means, and if for any reason that shareholder has difficulty in receiving or gaining access to the corporate communications, the Company will promptly upon request of that shareholder send to that shareholder the corporate communications at the risk of that shareholder in printed forms free of charge. If shareholders have any queries in relation to this letter and/or on how to obtain or gain access to the Current Corporate Communication on the Company’s website, they should call the Customer Service Hotline of Tricor Tengis Limited at (852) 2980 1333 from 9:00 a.m. to 5:30 p.m. on Mondays to Fridays, excluding public holidays.

Yours faithfully,
For and on behalf of
Silk Road Logistics Holdings Limited
Cheung Ngai Lam
Executive Director