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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**THE GOVERNMENT OF THE  
HONG KONG SPECIAL ADMINISTRATIVE REGION  
OF THE PEOPLE’S REPUBLIC OF CHINA**

**Issue of**

**U.S.\$200,000,000 4.625 per cent. Digitally Native Notes due 2026 (the “USD DN Notes”)  
(Stock Code: 4276)**

**EUR80,000,000 3.500 per cent. Digitally Native Notes due 2026 (the “EUR DN Notes”)  
(Stock Code: 4277)**

**CNY1,500,000,000 2.90 per cent. Digitally Native Notes due 2026 (the “CNY DN Notes”)  
(Stock Code: 84488)**

**HK\$2,000,000,000 3.80 per cent. Digitally Native Notes due 2026 (the “HKD DN Notes”)  
(Stock Code: 4278)**

**under the**

**HK\$200,000,000,000 Global Medium Term Note Programme (the “Programme”)**

***Programme Arrangers***

**CRÉDIT AGRICOLE CIB**

**HSBC**

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

**BANK OF CHINA (HONG KONG)  
GOLDMAN SACHS (ASIA) L.L.C.  
ICBC (ASIA)**

**CRÉDIT AGRICOLE CIB  
HSBC  
UBS**

*Clearing and Settlement System*

**CMU OPERATED BY THE HONG KONG MONETARY AUTHORITY**

*Platform Provider*

**HSBC**

*Joint Green Structuring Banks*

**CRÉDIT AGRICOLE CIB**

**HSBC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in<sup>1</sup>, each of the USD DN Notes, the EUR DN Notes, the CNY DN Notes and the HKD DN Notes (together, the “**DN Notes**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum relating to the Programme dated 11 December 2023, the supplemental offering memorandum relating to the DN Notes dated 6 February 2024 and the pricing supplements relating to the DN Notes each dated 6 February 2024. Such listing of, and permission to deal in, the DN Notes is expected to become effective on or about 8 February 2024.

Hong Kong

7 February 2024

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<sup>1</sup> The DN Notes are not admitted to the Central Clearing and Settlement System established and operated by Hong Kong Securities Clearing Company Limited, any on-exchange trading may only be settled off-exchange on the Platform and/or the CMUP (each as defined in the supplemental offering memorandum relating to the DN Notes dated 6 February 2024), as the case may be.