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CHINA PUTIAN FOOD HOLDING LIMITED

中國普甜食品控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01699)

MONTHLY UPDATE ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE

This announcement is made by China Putian Food Holding Limited (the “**Company**”) pursuant to Rule 3.7 of the Codes on Takeovers and Mergers and Share Buy-backs (the “**Takeovers Code**”).

Reference is made to the announcements of the Company dated 9 November 2023, 8 December 2023 and 8 January 2024 (the “**Announcements**”) relating to the appointment of Receivers in respect of 816,000,000 ordinary shares of the Company, which represents approximately 36.28% of the total issued shares of the Company as at the date of this announcement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as defined in the Announcements.

As at the date of this announcement, Mr. Cai Chenyang is the controlling shareholder of the Company which holds approximately 47.95% of the total issued shares of the Company and, Zhan Rui Investments Limited which is wholly owned by Mr. Cai Chenyang is the holder of the Charged Shares, which represents approximately 36.28% of the total issued Shares.

MONTHLY UPDATE

The Board wishes to update the Shareholders and potential investors of the Company that, as at the date of this announcement, following the appointment of the Receivers, in the event that the Receivers exercise their right to sell the Charged Shares to other third party purchasers, such sale may trigger a mandatory general offer under the Takeovers Code, should any purchaser(s) and parties acting in concert with it acquire 30% or more of the voting rights of the Company. As at the date of this announcement, save for the aforesaid, the Company has not received any news or further development information on the Charged Shares.

In accordance with Rule 3.7 of the Takeovers Code, monthly announcement(s) will be made by the Company until announcement of firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer is made. Further announcement(s) will be made by the Company as and when appropriate or required in accordance with the Listing Rules and the Takeovers Code (as the case may be).

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in its shares on the Stock Exchange has been suspended from 9:00 a.m. on 3 April 2023 and shall, pending fulfilment of the resumption guidance and any supplement or modification thereto, remain suspended until further notice.

Warnings: There is no assurance that the appointment of Receivers will result in a change of control and lead to a general offer under Rule 26.1 of Takeovers Code. Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional adviser(s).

By order of the Board
China Putian Food Holding Limited
CAI Chenyang
Chairman

Hong Kong, 8 February 2024

As at the date of this announcement, the Board comprises Mr. CAI Chenyang, Mr. CAI Haifang, Ms. LI Ting and Ms. MA Yilin as executive Directors, Mr. CHENG Lian and Mr. CAI Zhiwei as non-executive Directors and Mr. XUE Chaochao, Mr. KE Qingming and Mr. WANG Aiguo as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.