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**Silk Road Logistics Holdings Limited**

**絲路物流控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 988)**

**DESPATCH OF THE CIRCULAR  
AND  
UPDATES ON COURT PROCEEDINGS**

References are made to the announcements of Silk Road Logistics Holdings Limited (the “**Company**”) dated (1) 21 August 2023, 1 November 2023 and 13 December 2023 in respect of the winding-up petition against the Company; (2) 7 November 2023 and 28 December 2023 (the “**Rule 3.5 Announcement**”) in respect of (i) the Capital Reorganisation; (ii) the Subscription; (iii) the Scheme; (iv) the Whitewash Waiver; and (v) the Special Deal; (3) 28 November 2023, 19 January 2024 and 29 January 2024 in relation to the delay in despatch of circular; and (4) 25 January 2024 (the “**Meeting Results Announcement**”) in respect of the results of the Scheme Meeting. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Rule 3.5 Announcement.

## **DESPATCH OF THE CIRCULAR**

The Circular containing, among other things, further details of (i) the Capital Reorganisation; (ii) the Subscription; (iii) the Scheme; (iv) the Whitewash Waiver; (v) the Special Deal; (vi) a letter from the Independent Board Committee to the Independent Shareholders; (vii) a letter of advice from the Independent Financial Adviser to the Independent Shareholders; and (viii) a notice convening the SGM has been despatched to the Shareholders on 8 February 2024.

## **UPDATES ON COURT PROCEEDINGS**

This section is announced by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company wishes to update the Shareholders and potential investors of the Company that at the adjourned hearing for the Petition on 7 February 2024, the High Court has ordered the hearing for the Petition be further adjourned to 19 February 2024.

Further, as disclosed in the Rule 3.5 Announcement and the Meeting Results Announcement, the hearing for sanctioning the Scheme was scheduled to be held on 7 March 2024. The Company would like to announce that on 7 February 2024, the High Court has ordered the said hearing for sanctioning the Scheme be adjourned to 12 April 2024 having considered the review hearing of the Delisting Decision to be held on 22 March 2024.

The Company will make further announcement(s) in respect of any significant developments on the above matters as and when appropriate.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Tuesday, 24 May 2022. Pending fulfilment of the Resumption Guidance, trading in the shares of the Company on the Stock Exchange will remain suspended until further notice.

**Shareholders and potential investors should exercise caution when dealing in the Shares of the Company.**

By order of the Board  
**Silk Road Logistics Holdings Limited**  
**Cheung Ngai Lam**  
*Executive Director*

Hong Kong, 8 February 2024

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Cheung Ngai Lam, Mr. Chung Wai Man and Mr. Lam Tin Faat; one non-executive Director, namely Mr. Ouyang Nong; and three independent non-executive Directors, namely Mr. Wu Zhao, Ms. Ang Mei Lee Mary and Mr. Chu Kin Wang Peleus.*

*The Directors jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*