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Shanghai Conant Optical Co., Ltd.
上海康耐特光學科技集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2276)

ADJOURNMENT OF THE 2024 FIRST EXTRAORDINARY GENERAL MEETING AND CHANGE OF BOOK CLOSURE PERIOD

References are made to the circular of Shanghai Conant Optical., Ltd. (the “**Company**”) dated 1 February 2024 (the “**Circular**”) and the notice of the 2024 first extraordinary general meeting (the “**2024 First EGM**”) of the Company dated 1 February 2024 (the “**Notice**”). Unless otherwise indicated, capitalised terms used herein shall have the same meaning as those defined in the Circular and the Notice.

The Company announces that the 2024 First EGM initially scheduled to be convened at 10:00 a.m. on 20 February 2024 will be adjourned and will be held at 10:00 a.m. on 7 March 2024 (the “**Adjourned EGM**”). The venue of the Adjourned EGM will remain unchanged at the Conference Room, 1/F, No. 555 Chuanda Road, Pudong New Area, Shanghai, PRC.

The H Share register of members of the Company was initially scheduled to be closed from Thursday, 15 February 2024 to Tuesday, 20 February 2024 (both days inclusive). Due to the adjournment of the 2024 First EGM, the closure of the H Share register of members will be re-scheduled to be closed from Friday, 1 March 2024 to Thursday, 7 March 2024 (both days inclusive). During the period of closure of H Share register of members, no transfer of H Shares of the Company will be registered. Any holders of H Shares, whose names appear on the Company’s register of members on Thursday, 7 March 2024, are entitled to attend and vote at the Adjourned EGM.

The proxy form for the 2024 First EGM has been despatched to the Shareholders on 1 February 2024 together with the Circular and the Notice, and they will still be valid for the purpose of the Adjourned EGM. If a Shareholder has completed and returned the proxy form in accordance with the instructions printed thereon, such proxy form will remain valid and such Shareholder needs not re-submit the proxy forms.

Holders of H Shares who have not yet returned the proxy form are advised to complete and deposit the proxy form and the relevant notarised power of attorney or other document of authority (if any) in accordance with the instructions printed thereon, to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time specified for the holding of the Adjourned EGM.

Saved as disclosed above, all information and contents as set out in the Circular, the Notice and proxy form attached thereto remain unchanged.

Yours faithfully

By Order of the Board

Shanghai Conant Optical Co., Ltd

上海康耐特光學科技集團股份有限公司

Fei Zhengxiang

Executive Director and Chairman of the Board

PRC, 8 February 2024

As at the date of this announcement, the Board comprises Mr. Fei Zhengxiang, Mr. Zheng Yuhong, Mr. Xia Guoping and Mr. Chen Junhua as executive Directors; Dr. Takamatsu Ken and Ms. Zhao Xiaoyun as non-executive Directors; and Dr. Xiao Fei, Mr. Chen Yi and Mr. Jin Yiting as independent non-executive Director.