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KINGWORLD MEDICINES GROUP LIMITED
金活醫藥集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 01110)

ANNOUNCEMENT
FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
CONTINUING CONNECTED TRANSACTIONS

This announcement is made pursuant to Rule 14A.47 of the Listing Rules.

Reference is made to (i) the announcement of Kingworld Medicines Group Limited (the “**Company**”) dated 15 December 2023 in relation to the proposed annual caps for the three years ending 31 December 2026 of the transactions under each of the 2024 Master Distribution Agreements (the “**First Announcement**”); and (ii) the announcement of the Company dated 8 January 2024 in relation to the delay in despatch of circular (the “**Second Announcement**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the First Announcement.

As stated in the Second Announcement, the Company will despatch a circular (the “**Circular**”) containing, among other things, (i) details of the transactions under each of the 2024 Master Distribution Agreements and the proposed annual caps thereof; (ii) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders containing its advice on the 2024 Master Distribution Agreements and the proposed annual caps thereof; (iii) recommendation of the Independent Board Committee to the Independent Shareholders; and (iv) the notice convening the EGM, on or before 15 February 2024.

As additional time is required to prepare and finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be postponed to a date on or before 29 February 2024.

By order of the Board
Kingworld Medicines Group Limited
Zhao Li Sheng
Chairman

Hong Kong, 8 February 2024

As at the date of this announcement, the executive Directors are Mr. Zhao Li Sheng, Ms. Chan Lok San, and Mr. Zhou Xuhua, and the independent non-executive Directors are Mr. Duan Jidong, Mr. Zhang Jianbin and Mr. Wong Cheuk Lam.