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KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED
京基金融國際 (控股) 有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01468)

(I) INSIDE INFORMATION;
(II) EXTRAORDINARY GENERAL MEETING AND
BOOK CLOSURE PERIOD;
AND
(III) CONTINUATION OF TRADING HALT

This announcement is made by Kingkey Financial International (Holdings) Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

INSIDE INFORMATION

Reference is made to the announcement of the Company dated 31 January 2024 (the “**Announcement**”) in relation to the receipt of the Requisition Notice deposited by HKSCC Nominees Limited, being the nominee holder of the Shares of the Company pursuant to the instruction of the Requisitionist, Kingkey Holdings (International) Limited, requesting the Board to convene an EGM to consider the resolutions set out in the Requisition Notice. Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Announcement.

On 7 February 2024, the Company received another requisition letter (the “**2nd Requisition Notice**”) dated 7 February 2024 from Great Return Group Limited (the “**2nd Requisitionist**”), being the registered holder of approximately 11.9% of the issued share capital of the Company, requesting the Board to convene an EGM to consider, and if thought fit, pass the resolution for the removal of Mr. Chen Jiajun as an executive Director of the Company.

The Board is advised by a Cayman Islands legal adviser that the 2nd Requisition Notice is valid.

Pursuant to article 58 of the Articles, and subject to the Listing Rules, the Board shall proceed to convene the EGM within twenty-one (21) days from the date of deposit of the 2nd Requisition Notice (the “**2nd Date of Deposit**”), and such EGM shall be held within two (2) months after the 2nd Date of Deposit.

EGM AND BOOK CLOSURE PERIOD

The Board hereby announces that an EGM will be held on Friday, 8 March 2024 at 4 p.m. at 10/F, Konnect, 303 Jaffe Road, Wan Chai, Hong Kong to consider the resolutions set out in the Requisition Notice and 2nd Requisition Notice.

In order to determine the entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Tuesday, 5 March 2024 to Friday, 8 March 2024 (both days inclusive), during which period no transfer of shares of the Company can be registered. In order to qualify for attending and voting at the EGM, all transfer of shares of the Company accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for registration by not later than 4:30 p.m. on Monday, 4 March 2024.

The Company will despatch the circular and notice of the EGM, as well as the related proxy form to the Shareholders in due course.

CONTINUATION OF TRADING HALT

At the request of the Company, trading in the shares of the Company has been halted since 11:18 a.m. on 2 February 2024 and will continue to be halted pending the release of an announcement which constitutes inside information of the Company.

By Order of the Board
Kingkey Financial International (Holdings) Limited
Mong Cheuk Wai
Executive Director

Hong Kong, 13 February 2024

As at the date of this announcement, the executive Directors are Mr. Chen Jiajun and Mr. Mong Cheuk Wai; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee and Mr. Chan Ting Fung.