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**US\$125,000,000 2.25 PER CENT. CONVERTIBLE BONDS DUE 2026  
ISSUED BY**



枫叶教育

**China Maple Leaf Educational Systems Limited**

**中國楓葉教育集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1317)**

**(the “Company”)**

**(the “Bonds”)**

**(Stock Code: 40564)**

**FULL REDEMPTION OF THE BONDS**

This announcement is made by the Company, together with its subsidiaries and consolidated affiliated entities, the “**Group**”, pursuant to Rules 13.09(2) and 37.47B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules).

Reference is made to the Second Amended and Restated Trust Deed (as referred to in the announcement of the Company dated 18 August 2023) dated 12 September 2023 in respect of the Bonds. The Company is pleased to announce that all the outstanding Bonds have been fully redeemed by the Company on 9 February 2024 in accordance with the terms and conditions of such Second Amended and Restated Trust Deed. All interest accrued but unpaid to (but excluding) such date has also been paid in full.

As of the date of this announcement, all Bonds have been redeemed and no Bonds remain outstanding. The Company has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Bonds. Such withdrawal of listing is expected to become effective upon the close of business on 26 February 2024.

By Order of the Board  
**China Maple Leaf Educational Systems Limited**  
**Shu Liang Sherman Jen**  
*Chairman and Chief Executive Officer*

Hong Kong, 19 February 2024

*As at the date of this announcement, the Board comprises Mr. Shu Liang Sherman Jen, Ms. Jingxia Zhang and Mr. James William Beeke as executive directors; Dr. Kem Hussain as a non-executive director; and Mr. Peter Humphrey Owen, Ms. Wai Fong Wong and Mr. King Pak Lau as independent non-executive directors.*

\* *For identification purposes only*