

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国南方航空股份有限公司 CHINA SOUTHERN AIRLINES COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1055)

ANNOUNCEMENT ON KEY OPERATING DATA

This announcement is made based on the operating data for January 2024 of the Group to be published on the Shanghai Stock Exchange, and pursuant to Rules 13.09 and 13.10B of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The relevant key operating data was calculated based on the internal statistics of the Group, which may differ from the data disclosed in the relevant periodic reports. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the relevant information.

This announcement is made based on the operating data for January 2024 of China Southern Airlines Company Limited (the “**Company**”) and its subsidiaries (collectively, the “**Group**”) to be published on the Shanghai Stock Exchange, and pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

In January 2024, passenger capacity (measured by available seat kilometres (“**ASK**”)) of the Group increased by 40.39% as compared with the same period last year (a year-on-year (“**YoY**”) basis), of which, passenger capacity for domestic routes, regional routes and international routes increased by 14.33%, 125.45% and 487.74%, respectively, as compared with the same period last year. Compared with the same period last year, passenger traffic (measured by revenue passenger kilometres (“**RPK**”)) increased by 56.47%, of which, passenger traffic for domestic routes, regional routes and international routes increased by 29.04%, 173.13% and 527.42%, respectively, as compared with the same period last year. The passenger load factor was 81.01%, representing an increase of 8.33 percentage points as compared with the same period last year, of which, the passenger load factor for domestic routes, regional routes and international routes increased by 9.36, 13.07 and 4.90 percentage points, respectively, as compared with the same period last year.

In terms of cargo operations, in January 2024, cargo capacity (measured by available tonne kilometers (“**ATK**”) - Cargo and Mail) increased by 32.56% as compared with the same period last year. Cargo and mail traffic (measured by revenue tonne kilometres (“**RTK**”) - Cargo and Mail) increased by 40.96% as compared with the same period last year. The cargo and mail load factor was 49.14%, representing an increase of 2.93 percentage points as compared with the same period last year.

In January 2024, the Group has newly launched the following major routes: Nanning – Changchun – Nanning, Urumchi – Haikou – Urumchi, Fuzhou – Seoul – Fuzhou (each being seven flights a week).

In January 2024, the Group introduced four aircrafts (including one A321NEO aircraft, one A320NEO aircraft, one ARJ21 aircraft and one B737MAX-8 aircraft), and disposed of five aircrafts (including one EMB190 aircraft, two A320 aircrafts and two B737-700 aircrafts). As of the end of January 2024, the Group operated a fleet of 907 commercial aircrafts as set out below:

Aircraft Model	Self-owned	Finance Lease	Operating Lease	Subtotal
Airbus 350 Series	6	14	0	20
Airbus 330 Series	8	21	7	36
Airbus 320 Series	147	74	139	360
Boeing 787 Series	6	23	10	39
Boeing 777 Series	11	21	0	32
Boeing 737 Series	137	61	187	385
EMB190 Series	5	0	0	5
ARJ21	7	23	0	30
Total	327	237	343	907

KEY OPERATING DATA OF JANUARY 2024

Traffic	January 2024			Cumulative 2024	
	Amount	Month-on-Month (“MoM”) Change (%)	YoY Change (%)	Amount	YoY Change (%)
RPK (in million)					
Domestic	19,096.38	11.82	29.04	19,096.38	29.04
Regional	182.23	-2.45	173.13	182.23	173.13
International	5,304.94	4.70	527.42	5,304.94	527.42
Total	24,583.55	10.09	56.47	24,583.55	56.47

RTK (in million)					
Domestic	1,802.21	8.86	30.97	1,802.21	30.97
Regional	18.25	-6.72	185.39	18.25	185.39
International	1,112.40	-1.48	106.02	1,112.40	106.02
Total	2,932.86	4.59	52.57	2,932.86	52.57
RTK - Cargo and Mail (in million)					
Domestic	149.86	5.69	45.61	149.86	45.61
Regional	2.50	-22.97	302.64	2.50	302.64
International	649.99	-5.00	39.58	649.99	39.58
Total	802.36	-3.24	40.96	802.36	40.96
Passengers carried (in thousand)					
Domestic	11,831.37	10.13	28.43	11,831.37	28.43
Regional	152.78	-0.47	150.94	152.78	150.94
International	1,236.73	3.72	662.55	1,236.73	662.55
Total	13,220.88	9.37	40.12	13,220.88	40.12
Cargo and mail carried (in thousand tonnes)					
Domestic	86.02	5.66	40.72	86.02	40.72
Regional	2.34	-13.05	321.24	2.34	321.24
International	71.38	-5.62	49.12	71.38	49.12
Total	159.74	0.01	45.81	159.74	45.81

Capacity	January 2024			Cumulative 2024	
	Amount	MoM Change (%)	YoY Change (%)	Amount	YoY Change (%)
ASK (in million)					
Domestic	23,257.99	9.13	14.33	23,257.99	14.33
Regional	243.38	-6.63	125.45	243.38	125.45
International	6,844.39	4.35	487.74	6,844.39	487.74
Total	30,345.76	7.87	40.39	30,345.76	40.39
ATK (in million)					
Domestic	2,668.59	9.57	12.66	2,668.59	12.66
Regional	29.72	-10.80	112.10	29.72	112.10
International	1,665.56	0.73	109.68	1,665.56	109.68
Total	4,363.88	5.86	37.35	4,363.88	37.35
ATK - Cargo and Mail (in million)					
Domestic	575.37	11.19	6.96	575.37	6.96
Regional	7.82	-20.73	81.92	7.82	81.92
International	1,049.57	-1.28	52.22	1,049.57	52.22
Total	1,632.76	2.65	32.56	1,632.76	32.56

Load Factor	January 2024			Cumulative 2024	
	Figure (%)	MoM Change (Percentage Points)	YoY Change (Percentage Points)	Figure (%)	YoY Change (Percentage Points)
Passenger Load Factor (RPK/ASK)					
Domestic	82.11	1.98	9.36	82.11	9.36
Regional	74.88	3.22	13.07	74.88	13.07
International	77.51	0.27	4.90	77.51	4.90
Total	81.01	1.63	8.33	81.01	8.33
Cargo and Mail Load Factor					
Domestic	26.05	-1.35	6.91	26.05	6.91
Regional	32.03	-0.94	17.56	32.03	17.56
International	61.93	-2.42	-5.61	61.93	-5.61
Total	49.14	-3.00	2.93	49.14	2.93
Overall Load Factor (RTK/ATK)					
Domestic	67.53	-0.45	9.45	67.53	9.45
Regional	61.41	2.69	15.77	61.41	15.77
International	66.79	-1.49	-1.19	66.79	-1.19
Total	67.21	-0.81	6.70	67.21	6.70

Notes:

1. “RPK(s)” refers to the number of passengers carried multiplied by the kilometers flown;
2. “RTK(s)” refers to the load (passenger and cargo and mail) in tonnes multiplied by the kilometers flown;
3. “RTK(s) - Cargo and Mail” refers to the cargo and mail load in tonnes multiplied by the kilometers flown;
4. “ASK(s)” refers to the number of seats available for sale multiplied by the kilometers flown;
5. “ATK(s)” refers to the number of tonnes of capacity available for transportation multiplied by the kilometers flown;
6. “ATK(s) - Cargo and Mail” refers to the number of tonnes of capacity available for the carriage of cargo and mail multiplied by the kilometers flown;
7. “Passenger Load Factor” refers to RPK expressed as a percentage of ASK;
8. “Cargo and Mail Load Factor” refers to RTK- Cargo and Mail expressed as a percentage of ATK - Cargo and Mail;
9. “Overall Load Factor” refers to RTK expressed as a percentage of ATK.

The key operating data above was calculated based on the internal preliminary statistics of the Group, which may be subsequently adjusted or differ from the data disclosed in the relevant periodic reports. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above.

By order of the Board
China Southern Airlines Company Limited
Chen Wei Hua and Liu Wei
Joint Company Secretaries

Guangzhou, the People's Republic of China
19 February 2024

As at the date of this announcement, the Directors include Ma Xu Lun, Han Wen Sheng and Luo Lai Jun as executive Directors; and Pansy Catilina Chiu King Ho, Gu Hui Zhong, Guo Wei and Cai Hong Ping as independent non-executive Directors.