

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

## **DIWANG INDUSTRIAL HOLDINGS LIMITED**

**帝王實業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1950)**

### **COMPLETION OF DISCLOSEABLE TRANSACTION AND CONNECTED TRANSACTION IN RELATION TO ACQUISITION OF PROPERTIES**

References are made to the announcement of Diwang Industrial Holdings Limited (the “**Company**”) dated 9 October 2023 and the circular (the “**Circular**”) of the Company dated 10 November 2023 in relation to, among other things, the Acquisition and the announcements of the Company dated 29 December 2023 and 31 January 2024 in relation to the delay in Completion. Unless otherwise defined herein, any terms used in this announcement shall have the same meanings as those defined in the Circular.

#### **COMPLETION OF THE ACQUISITION**

The Board is pleased to announce that all the conditions as set out in the Property Transfer Agreement (supplemented by the supplemental property transfer agreements dated 29 December 2023 and 31 January 2024 respectively) have been fulfilled and Completion took place on 7 February 2024. Following the Completion, the relevant ownership certificates of the Properties have been issued in the name of the Purchaser, a wholly-owned subsidiary of the Company.

By order of the Board  
**Diwang Industrial Holdings Limited**  
**CHEN HUA**  
*Executive Director*

Hong Kong, 19 February 2024

*As at the date hereof, the Board comprises Mr. Chen Hua, Mr. Lam Kam Kong Nathaniel, Mr. Sun Jingang and Mr. Tse Chun Chung as executive Directors; Mr. Au Hei Ching, Mr. Lee Cheung Yuet Horace, Mr. Huang Zhenming and Ms. Zhou Xiaochun as independent non-executive Directors.*