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Jiayuan International Group Limited

(In Liquidation)

佳源國際控股有限公司

(清盤中)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2768 and Debt Code: 40684, 40779)

**THE OUTSTANDING 11.0% SENIOR NOTES DUE 2024
(THE “FEBRUARY 2024 NOTES”)**

This announcement is made by Jiayuan International Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 37.47E of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcements of the Company dated 24 August 2022, 2 September 2022, 14 September 2022, 23 September 2022, 6 October 2022, 20 October 2022, 27 October 2022, 31 October 2022, 6 December 2022, 6 January 2023, 7 February 2023, 22 February 2023, 7 March 2023 and 26 April 2023, respectively, in relation to the debt securities of the Company (the “**Announcements**”). Capitalized terms used in this announcement shall have the same meaning ascribed to them in the Announcements.

Pursuant to the terms of the February 2024 Notes (Debt Code: 40684), all outstanding principal amount on the February 2024 Notes together with the accrued interest thereon became due and payable on the maturity date of 17 February 2024. The Company has not made payment of the remaining outstanding principal amount of US\$230,000,000 of the February 2024 Notes and relevant accrued interest thereon.

DELISTING OF THE FEBRUARY 2024 NOTES

Notice is also given that as the February 2024 Notes matured on 17 February 2024, the February 2024 Notes were delisted from the Stock Exchange. After withdrawal of listing on the Stock Exchange, noteholders requiring further information in relation to the February 2024 Notes may contact the Liquidators of the Company at 35/F, One Pacific Place, 88 Queensway, Hong Kong or by email at

projecthomeland2@deloitte.com.hk.

CONTINUED SUSPENSION OF TRADING IN SHARES OF COMPANY

Trading in the shares of the Company on The Stock Exchange has been suspended with effect from 9:00 a.m. on 3 April 2023 and will remain suspended until further notice.

The Company will make further announcements as and when appropriate.

Shareholders and potential investors of the Company who have any queries about the implication of the continued suspension of trading of the Company's shares should obtain appropriate professional advice.

Shareholders and potential investors should accordingly exercise caution when dealing with the shares and debt securities of the Company.

For and on behalf of
Jiayuan International Group Limited
(In Liquidation)
Lai Kar Yan (Derek)
Chan Man Hoi (Ivan)
Hau Kai Ling (Cato)
Joint and Several Liquidators
Acting as agents without personal liability

Hong Kong, 20 February 2024

The Board, as at the date of this announcement, comprises Mr. Zhang Yi, Mr. Huang Fuqing and Ms. Cheuk Hiu Nam as executive Directors, Mr. Shum Tin Ching, Mr. Shen Xiaodong and Mr. Yu Anqi as non-executive Directors and Dr. Cheung Wai Bun, Charles, Mr. Gu Yunchang, Mr. Lin Shaoyong and Dr. He Shibin as independent non-executive directors.

The affairs, business and property of the Company are being managed by the Liquidators who act as the agents of the Company only and without personal liability.