



DAKIN CAPITAL LIMITED

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China Energin International (Holdings) Limited

Office B, 18/F,
Tower A, Billion Center
1 Wang Kwong Road, Kowloon Bay
Hong Kong

Attn.: Board of Directors

22 February 2024

Dear Sirs,

Re: China Energin International (Holdings) Limited (the “Company”)

We, Dakin Capital Limited, refer to the circular of the Company dated 22 February 2024 (the “**Circular**”) in respect to the connected transactions receipt of financial assistance and provision of security. Unless otherwise stated, capitalised terms used in this letter shall have the same meanings as ascribed to them in the Circular.

As at the Latest Practicable Date, we did not have any direct or indirect interest in any asset which had been acquired or disposed of by, or leased to, the Company and any member of the Group, or was proposed to be acquired or disposed of by, or leased to the Company and any member of the Group, since 31 December 2022, being the date to which the latest published audited consolidated financial statements of the Group were made up; was not beneficially interested in the share capital of the Company or any other member of the Group, and did not have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in the Company or any other member of the Group.

We hereby give, and confirm that we have not withdrawn, our consent to the issue of the Circular with the inclusion therein of our letter and reference to our name in the form and context in which they appear in the Circular.

Yours faithfully,
For and on behalf of
Dakin Capital Limited

Tam Kin Fong
Managing Director