



中國海外宏洋集團有限公司 CHINA OVERSEAS GRAND OCEANS GROUP LTD.

(Incorporated in Hong Kong with limited liability)

(在香港註冊成立之有限公司)

(股份代號 Stock Code: 81)

23 February 2024

Dear non-registered shareholder(s)*,

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rules 2.07A and 2.07B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the articles of association of China Overseas Grand Oceans Group Limited (the “Company”) and the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the “Corporate Communications[#]”) in the following manner.

Corporate Communications

Both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at <https://www.cogogl.com.hk/en/> and the HKEXnews website at <https://www.hkexnews.hk> in place of printed copies.

Solicitation of electronic contact details

As a non-registered shareholder, if you wish to receive the email notification of the publication of Corporate Communications, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your Shares are held (collectively, the “Intermediaries”) and provide your email address to your Intermediaries.

If the Company does not receive your functional email address from the Intermediaries, until such time that the functional email address is provided to the Intermediaries, the Company will send to you by post a printed notification letter for the publication of the Corporate Communications on the website of the Company.

If you want to receive the Corporate Communications in printed form, please complete the reply form (the “Reply Form”) on the reverse side and send it to the Company’s Hong Kong share registrar (the “Share Registrar”), Tricor Standard Limited, at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong or via email at 81-ecom@hk.tricorglobal.com.

Details of the arrangements for (i) dissemination of Corporate Communications, and (ii) requesting printed copy of Corporate Communications are published under the section “Corporate Governance” in the website of the Company (<https://www.cogogl.com.hk/en/>). Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2980 1333 or via email at 81-ecom@hk.tricorglobal.com from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Monday to Friday, excluding Hong Kong public holidays.

For and on behalf of
China Overseas Grand Oceans Group Limited
Zhuang Yong
Chairman and Executive Director

* “Non-registered shareholder” means such person or company whose shares are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications.

“Corporate Communication” means any document issued or to be issued by the Company for the information or action of holders of its securities or the investing public, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位非登記股東*：

以電子方式發佈公司通訊之安排

根據香港聯合交易所有限公司證券上市規則第2.07A條及第2.07B條、中國海外宏洋集團有限公司(「本公司」)的組織章程細則及《公司條例》(香港法例第622章)，本公司謹此通知閣下，本公司已採用以電子方式發佈公司通訊(「公司通訊[#]」)之下述安排。

公司通訊

所有未來公司通訊的英文版和中文版將在本公司網站<https://www.cogogl.com.hk>和披露易網站https://www.hkexnews.hk/index_c.htm上提供，以代替印刷本。

徵集電子聯絡資料

作為非登記股東，如有意收取公司通訊已登載的電郵通知，閣下應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」)，並向閣下的中介公司提供閣下的電郵地址。

如本公司沒有從中介公司收到閣下的有效電郵地址，直至中介公司收到閣下的有效電郵地址前，本公司將透過郵寄方式向閣下發送公司通訊登載於本公司網站的通知函印刷本。

若閣下希望收取未來公司通訊之印刷本，請填妥本函背面之回條(「回條」)並發送至本公司的香港股份過戶登記處(「股份過戶處」)卓佳標準有限公司，地址為香港夏愨道16號遠東金融中心17樓，或電郵至81-ecom@hk.tricorglobal.com。

有關(i)派發公司通訊，以及(ii)要求公司通訊之印刷本的安排已上載於本公司網站(<https://www.cogogl.com.hk>)「公司管治」一欄。如閣下對本函有任何疑問，請於星期一至五(香港公眾假期除外)上午9時正至下午6時正(香港時間)期間致電股份過戶處(852) 2980 1333，或電郵至81-ecom@hk.tricorglobal.com查詢。

中國海外宏洋集團有限公司
主席兼執行董事
庄勇
謹啟

2024年2月23日

* 「非登記股東」指股份存放於中央結算及交收系統的人士或公司，並已透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊。

「公司通訊」指本公司為向其證券持有人或投資大眾提供資訊或提醒其採取行動而發佈或將予發佈的任何文件，包括但不限於(a)董事局報告、年度賬目連同核數師報告副本以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期報告摘要；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

REPLY FORM 回條

To: China Overseas Grand Oceans Group Limited (the "Company")
(Stock Code: 81)
c/o Tricor Standard Limited (the "Share Registrar")
17/F., Far East Finance Centre
16 Harcourt Road, Hong Kong

致：中國海外宏洋集團有限公司(「本公司」)
(股份代號：81)
經卓佳標準有限公司(「股份過戶處」)
香港夏愨道16號
遠東金融中心17樓

(Please mark "✓" in the below box if applicable) (如適用，請在以下方格內劃上「✓」號)

REMINDER 提示

As a non-registered shareholder, if you wish to receive the email notification of the publication of Corporate Communications, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記股東，如有意收取公司通訊已登載的電郵通知，閣下應聯絡閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」)，並向閣下的中介公司提供閣下的電郵地址。

Request for Corporate Communications in printed form 要求收取公司通訊印刷本

I/we hereby request for receipt of Corporate Communications in printed form

本人/吾等現要求收取公司通訊印刷本

Receive printed copy in Chinese only
僅收取中文印刷本

Receive printed copy in English only
僅收取英文印刷本

Receive printed copy in both Chinese and English
同時收取中文及英文印刷本

Name of non-registered shareholder(s):

非登記股東名字：

Signature(s): (Note 2)

簽名：(附註2)

Contact number:

聯絡電話號碼：

Date:

日期：

Notes 附註：

- Please complete all your details clearly in this Reply Form. Any Reply Form that has not been completed clearly or otherwise incorrectly completed will be void at the discretion of the Company.
請閣下清晰地填寫本回條，本公司有權視任何未有完整填寫或錯誤填寫的回條為無效回條。
 - This letter is addressed to non-registered shareholder(s) ("non-registered shareholder" means such person or company whose shares are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications).
此函件乃向本公司之非登記股東(「非登記股東」指股份存放於中央結算及交收系統的人士或公司，並已透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊)發出。
 - For the avoidance of doubt, we do not accept any other instructions written on this Reply Form.
為免存疑，任何在本回條上的額外書寫指示將不予處理。
- * "Corporate Communication" means any document issued or to be issued by the Company for the information or action of holders of its securities or the investing public, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
「公司通訊」指本公司為向其證券持有人或投資大眾提供資訊或提醒其採取行動而發佈或將予發佈的任何文件，包括但不限於(a)董事局報告、年度賬目連同核數師報告副本以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期報告摘要；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT

收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本聲明中所指的「個人資料」與香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義相同。
- Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.
閣下於本回條所提供的個人資料將用於(包括但不限於)有關本公司以電子方式發佈公司通訊及就閣下持有的本公司證券有關的其他事宜上與閣下聯絡。閣下是自願向本公司提供個人資料。若閣下未能提供足夠資料，本公司可能無法處理閣下在本回條上所述的指示及/或要求。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
本公司可就任何所說明的用途或在法例規定的情況下，將閣下的個人資料披露或轉移給本公司的附屬公司、股份過戶處、及/或其他公司或團體，並將保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Personal Data Privacy Officer of the Share Registrar at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong or via email at is-enquiries@hk.tricorglobal.com.
閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處，地址為香港夏愨道16號遠東金融中心17樓，或電郵至 is-enquiries@hk.tricorglobal.com，向個人資料私隱主任提出。

Mailing Label 郵寄標籤

Tricor Standard Limited
卓佳標準有限公司
Freepost No. 簡便回郵號碼: 10 GPO
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this Reply Form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。